

Bill Hornbuckle Chair

UNITED STATES OF AMERICA

DEPARTMENT OF COMMERCE

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U.S. TRAVEL AND TOURISM ADVISORY BOARD

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MEETING

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WEDNESDAY OCTOBER 9, 2024

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The Board met at Herbert C. Hoover Building, U.S. Department of Commerce, 1401 Constitution Avenue, NW, at 10:00 a.m., Bill Hornbuckle, Chair, presiding.

PRESENT

BILL HORNBUCKLE, MGM Resorts; Chair
BRAD DEAN, Discover Puerto Rico; Vice Chair
JULIE COKER, San Diego Tourism Authority
LIZ FITZSIMMONS, Maryland Department of
Commerce, Office of Tourism and Film
MUFI HANNEMANN, Hawaii Lodging and Tourism
RUSS HEDGE, Hostelling International USA
ANDREW LEARY, Coraggio Group
ERIC LIPP, Open Doors Organization
TRICIA PRIMROSE, Marriott International
PETER VAN BERKEL, Travelco USA, Inc.

ALSO PRESENT

GINA RAIMONDO, Secretary of Commerce JENNIFER AGUINAGA, Designated Federal Official PRISCILLA CHENG, LA28*

FRED DIXON, Brand USA

ERIK HANSEN, U.S. Travel Association

GRANT HARRIS, Assistant Secretary for Industry and Analysis, International Trade
Administration

ALEX LASRY, Deputy Assistant Secretary for Travel and Tourism, International Trade Administration

CARSON SPENCE, Team Lead - Policy Coordination, Strategy, Policy Coordination, and Innovation, Transportation Security Administration*

JULIE STUFFT, Deputy Assistant Secretary for Visa Services, Department of State

^{*} present via videoconference

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P-R-O-C-E-E-D-I-N-G-S

10:12 A.M.

CHAIR HORNBUCKLE: Thank you all for coming to this place on this date. I want to thank everybody online who's joined us this morning.

Again, for those who don't know, I'm Bill Hornbuckle and our -- I am your TTAB chair. I want to thank again the Secretary for coming.

Julie, I see you're here. Thank you for joining us, as well as Grant and Alex we hope to hear from more later.

Your know, we're at a critical and pivotal point in the industry. I think we have all seen us, and we'll talk more about this, recover fairly nicely from the pandemic. So I think we all sit in a much better place.

There is still -- and you'll hear about a lot of this today, most of you participate in all these discussions -- a great deal of work to continue to do and to focus on.

Obviously, we all are focused on the

1 election coming up and what it all means to this 2 organization and travel in general. 3 SECRETARY RAIMONDO: I was hoping you could tell me. 4 5 CHAIR HORNBUCKLE: I cannot and nor will I dare, at least at this point. But if I 6 7 may, Madam Secretary, turn this session over to 8 you for a few comments. 9 SECRETARY RAIMONDO: Yeah, yeah, yeah. 10 Well, first of all, I'm very pleased to be here 11 and I appreciate all of you being here in person 12 and on the phone. 13 Greetings to all the folks who are 14 Zooming in. Huge thank you to you, Bill, as our 15 chair. You've been so dedicated to this work, 16 which I have personally really appreciated. 17 I know you wanted to do this in Las 18 This time of year is just hard, and I 19 have to leave later to go to Rome for a G-7 20 meeting. Otherwise I would have tried to do 21 that. 22 But in any event, you've been awesome

and I've appreciated that and all of you.

CHAIR HORNBUCKLE: Thank the three in the back there.

I'm being very serious. You guys for supporting him and all of you guys for doing all the work that you do. I was -- in preparation for this I was reflecting on what it was like when I first got this job in 2021 and what it was like when we had our first meeting.

I remember it so vividly and it, like, pretty dark days if you can think back and I remember meeting with you guys which was primarily virtual and I could feel the anxiety that you had, and as you just said there's almost been a full recovery. Not quite, which I'm still kind of bummed about.

I wish at this point it would be a full recovery and what I would like to hear today when we have our discussion is what do you think.

I mean, the statistics are that we're close to a full recovery so 84 percent of pre-pandemic

visitation.

So in 2020 -- last year, 2023, international visitation to the U.S. was 66 million, which is at 84 percent of pre-pandemic visitation. The National Travel and Tourism Office here says we're going to be at full recovery by this time next year.

So that's great but -- and we're on track to meet our strategy of 90 million visitors in 2026 which, of course, as we have discussed before is one year earlier than our strategy aimed for.

So I think we set a great goal -- 90 million visitors spending about \$280 billion by 2027. I think we're going to hit that by 2026 and that ought to be our goal.

You know, I wish we were in full recovery now. I hope we're in full recovery a year from now. But I want to -- first of all, what I know is two things.

One, we wouldn't be where we are but for your work. Two, keeping the work of this

group going to just keep tourism at the top of the list is a very big deal.

I'm here in person. I come to every meeting because I believe in it. It's a lot of good jobs so we got to keep it going.

As we wind down the year, wind down the term, we all have to make sure tourism stays at the top of the list because they're good jobs.

And the second thing is I just want to hear from you today. I'm giving you the statistics. You know the statistics, but what's going on on the ground? How does it feel to you? Do you feel like you're amidst a full recovery? Where are the soft spots? Where are the good spots, et cetera?

So, anyway, just thank you. Thank
you, and also a big thank you to my own team.
Alex is amazing. Grant is amazing. These guys
are committed to it and we're going to work until
the very last moment. We want to keep getting
things done.

So thank you.

CHAIR HORNBUCKLE: Thank you, Madam Secretary, and thank you for your support and everyone's support. I think it's safe to say we are in a better place but we have a long way to go.

And by the way, it will always never get fixed. It's always going to be the -- just given the scale and scope of the -- scale and scope --

SECRETARY RAIMONDO: Yeah.

CHAIR HORNBUCKLE: There's no arrival day. There's always us continuing to push ahead.

SECRETARY RAIMONDO: Yeah.

CHAIR HORNBUCKLE: But I think given particularly the pandemic we're in a good place. I think we'll hear from some of the folks, probably Mufi of note. When you talk about recovery you talk about things like Asia.

I think you're going to find pretty quickly that China and Japan and a couple other markets are the ones that are missing, if you will, at least at scale and I can particularly

1	change that for the markets.
2	SECRETARY RAIMONDO: Say it again.
3	China
4	CHAIR HORNBUCKLE: China, of note, is
5	missing, given all the obvious
6	SECRETARY RAIMONDO: Yeah, we got to
7	fix that.
8	CHAIR HORNBUCKLE: Well, until we can
9	fly over Russia it's going to be a challenge. So
10	if you can fix that, Madam Secretary.
11	SECRETARY RAIMONDO: You think that's
12	the primary thing?
12 13	the primary thing? CHAIR HORNBUCKLE: Well, if there's
13	CHAIR HORNBUCKLE: Well, if there's
13	CHAIR HORNBUCKLE: Well, if there's any airline carriers in here maybe they can speak
13 14 15	CHAIR HORNBUCKLE: Well, if there's any airline carriers in here maybe they can speak to that in a couple moments. But it's one of the
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13 14 15 16 17 18 19	CHAIR HORNBUCKLE: Well, if there's any airline carriers in here maybe they can speak to that in a couple moments. But it's one of the deterrents for sure in terms of travel back. SECRETARY RAIMONDO: So you don't think it's the general tension CHAIR HORNBUCKLE: Of course. It's

1 But, again, I want to thank you for your 2 participation and that of your staff. I would 3 like to just for anybody involved -- and I know a 4 couple of you are with properties for Florida. 5 You know, let's keep our fingers crossed. I know you can moderate because here 6 7 we go -- here they go again. Unfortunately, we 8 don't have anything in Florida, at least. But we 9 have had -- we literally lost in '05 a property. 10 Wiped out, moved across the street. The whole 11 property moved across the street. 12 So we understand the impact of what 13 this can do and so our best thoughts and wishes 14 to all of you in --15 SECRETARY RAIMONDO: Yeah, North 16 Carolina. I mean, it's crazy that we're on to 17 the next hurricane but they're, like --18 CHAIR HORNBUCKLE: Yeah. 19 SECRETARY RAIMONDO: The last one 20 through there. 21 CHAIR HORNBUCKLE: So anyways, again, 22 I want to thank you for your work and the balance of this committee's work. You know, we have made a couple submissions at scale.

One of them -- I think I'm anxious to hear from Julie of note and others in the context of what we have advocated for, where we are and ultimately where it's going, and maybe and hopefully have a dialog around what to focus on and what we can focus and leave, at least as a legacy of this group, for the future.

These are the two or three things that really matter and continue that. And some of it's just constant pressure but most of it just what's focused about what really matters, how we think about it.

You know, maybe not in any particular order but just a couple of thoughts and then if we can open this up we can go back through these things.

All of the infrastructure work has been great. Whether it's the infrastructure of just getting people to a destination and the ease of access to that I think we are in a much better

place.

Again, much to do but I think
everything from the journey of trying to get a
visa on through at least if you look at some of
the stats -- and I think we'll hear some a little
later -- we're in a better place. But it could
always be improved upon.

But that's been great. I think to me one of the challenges and one of the takeaways -- if no one else makes it this I'm going to make it this in this meeting -- is workforce development.

You know, I can speak for our company which is fairly large scale. We still lack 1,500 people. We always are in that mind set and in that boat.

SECRETARY RAIMONDO: In hotel?

OVER HORNBUCKLE: In hotel. It's all over but principally in hotel. Principally in hotel. And, you know, it's trade workers. It's people who -- and I can speak for the community of Las Vegas of no people grew up in the industry and their families, and post pandemic the

tradition of mom works in the casino, therefore I'm going to work in the casino, is not a legacy anymore. And so what we do, how we do, how we focus.

I remembered at one point one of the submissions and the recommendations there was a call out and potentially a help to reach out to Labor and see -- see if we can't do something more productive in the context of telling the story of hospitality, its workers, and how they build careers.

And so I want to leave that as, I think, an important place to launch from and, again, I think post-COVID things have settled in.

I couldn't tell you the same story a year ago. I would be looking for 5,000 people.

So I think we're in a better place but I think now it's really more -- it's not so much COVID related.

It's structural in the context of how people view the industry, how they view careers, immigration and, you know, the upflow from that

in terms of workforce. All of those issues come into play.

I think in terms of infrastructure, obviously, visa process reform, et cetera, will continue and I look forward to hearing about that.

We did have, I think, one massive success and thanks to this group and thanks to you as well we were able to get to the Department of Transportation and, obviously, I think you've probably all heard of Brightline.

The choo-choo train is coming from Las Vegas to L.A. and along the way -- I will admit this, one of the reasons I joined this group to begin with was I wanted to impact the I-15 corridor.

It's a huge corridor for commerce, and so it feels like along the way now that's also going to get impacted because they are literally building the train right through the middle of this thing.

And so for all of your help there ${\tt I}$

want to thank you for that on behalf of particularly our community, but in general I think it stands as a good symbol for tourism and, you know, in terms of a good outcropping from this infrastructure bill.

It's not free. It was a \$3 billion grant into a \$10 billion project, which will probably cost \$12 billion when it's all said and done. Don't quote that.

But all that being said, we're pretty excited by all of that. We, in terms of sports, you know, the little engine -- not little engine, but the engine that could we caught the car, as they say, and we now have I think eight of the top 10 sporting events in the world over the next decade. We can start talking about the Olympics, the World Cup. It goes on and on and on.

We as a country and we as a process aren't overly organized in this. I think we have one -- we have one individual who's focused on it. I mean, literally one individual.

I said, well, I'll have my staff call

1 your staff and I have no staff. True story. 2 in the context of helping our way through 3 receiving the Olympics and all of the other 4 things that go all the way through the Olympics 5 in '34 up in Salt Lake. I think another advocacy I would make, 6 7 and we can talk -- that we should talk about here 8 is that I'm asking for a ministry of sports 9 tourism which, by the way, a lot of places have. 10 SECRETARY RAIMONDO: It's 11 actually a good thing to have. 12 CHAIR HORNBUCKLE: A lot of places 13 have that but we need to do something to make 14 sure that we've caught -- we've caught these 15 events. I mean, literally we have all these 16 events coming. 17 What are we going to do with them and 18 how we going to handle them? And so I think 19 talking about that in today's session would be 20 helpful. 2.1 I think the other thing that's helpful

-- and hopefully this legacy will continue the

more we can do this, particularly through TTAB -the notion of a whole of government where, you
know, historically, it's been -- what I never
realized from afar is the scale of your
enterprise and all of these things is massive,
but the communication across streams is
difficult.

And so to the extent this group can help coordinate and get in the room at a particular time of year, everyone to talk about the same subject --

SECRETARY RAIMOND: That's a good idea.

CHAIR HORNBUCKLE: -- would be, I think, very meaningful and we have advocated for that in some of our recommendations.

But I think that whole of government approach is a pretty important thing to truly move the bar. You know, I know -- and Madam Secretary, maybe we can talk a little later about the assistant secretary position where we truly stand on that. I know it's been allocated but it

hasn't been funded.

SECRETARY RAIMONDO: We need the dough. It's a crazy thing. I didn't know about this until I got to Washington, the difference between authorized and appropriated. Yeah, we fought so hard to get it in the budget. I'm like, woo. They're, like, no, no, no, Secretary.

VICE CHAIR DEAN: Yeah, those two words. So close in the dictionary.

CHAIR HORNBUCKLE: And so -- and then, obviously, there have been a lot of recommendations and so I'm looking forward maybe to hear from Alex and/or Grant on sustainability in some of those initiatives and how a lot of the recommendations ultimately reach out to some of the rural communities that is always hard to reach.

You know, we all talk about Hawaii and Las Vegas and these other more natural obvious places but it was interesting to me, particularly from this group over the last couple of years, the import and the engagement level.

There's a whole subset of tourism at a micro -- not micro but a smaller level that wants, needs help in many respects.

And so the extent this group can serve as that and serve as a voice for that group you'll have a great, I think, long-term underpinning, whether it's national parks and/or all the way down to folks who serve that industry.

So I think that's a really important thing that -- as we benchmarked and brought forward what we do, who does what. Always a little bit more complicated.

But there's a ton of an industry that's tied to that and I think a lot of it will spring off of some of these events. If I think about World Cup, which is really in 10 markets or 12 markets -- I can't remember exactly -- I think that's an important thing.

So I will stop for a moment and then we can just go back and open up dialog freely on, you know, how we feel about some of those

1 subjects, or is there any -- I think the intent 2 of this is where are we and what's -- for the 3 next session, the next group, what's the legacy 4 of the things we want to see continued and 5 focused on. You know, obviously anxious to hear 6 7 some of the work that you've done with USA, and I 8 know we got more money but I can't remember if 9 it's continuing. 10 VICE CHAIR DEAN: One time. 11 CHAIR HORNBUCKLE: Pardon? 12 VICE CHAIR DEAN: One time only. 13 CHAIR HORNBUCKLE: Yeah, I thought it 14 was one time only. So I don't like that. So what we do about that -- I mean, 15 16 it's not pittance but, frankly, compared to the 17 scale of the industry it's a pittance. And so 18 our ability to continue to push on that through 19 various things I think is important. 20 So with that I will shut up. I don't 21 know, Brad, if you have anything you want to add.

VICE CHAIR DEAN: Sure, a couple

things. I think just referencing the Secretary's comments, where we started and where we're at today, we can have a forward looking conversation. So thank you to you and the team at NTTO for tackling the challenges the way you have. It's made a big impact.

I'm a bit of an outlier because the destination I represent we're about 70 percent above pre-pandemic. All-time record domestic, all-time record international, and maybe the most important number of all, more people working in leisure and hospitality in Puerto Rico today than ever before. And we couldn't have done it without the support from Washington.

So, you know, one thing I will say -and I've reminded my friends in North Carolina
and Virginia -- Puerto Rico two years after
Hurricane Maria was at pre -- above pre-Maria
levels.

So recovery will happen because this industry is resilient but the pace of recovery happens at the pace of trust and the pace of

trust happens with collaboration. So they will come back. It's not an easy process but it will happen.

A couple things as we think about where we're at and where we're going, particularly the next TTAB. I think you introduced a couple topics that have not been on the table at previous TTAB meetings — accessibility in travel. So important, especially as we think about it and John Sage tells us one out of four Americans are facing some sort of disability.

So creating an ecosystem where we inherently strive to make travel accessible for everyone regardless of age and ability so, so important.

And we have had some good discussions but I think we have just scratched the surface on that one, and it extends far beyond the Department of Commerce but I think there's a lot of opportunity, you know, as we think about the federal government on that one.

Secondly, there has been some really riveting discussions on the technology there and, of course, you know, overarching, broad, all-encompassing topics like AI but even I think one of the letters -- I even referenced things like with less digital or more digital currency and less, you know, cash and coins what that means to some small businesses.

So I can see the continued infusion of that technology discussion and how do we make sure that we not just harness that but make sure it's a level playing field so we're not automatically creating winners and losers.

I would hope that the next TTAB would use competitiveness as kind of the overarching theme for all of our discussions. We know quantitatively and qualitatively that the United States is the most aspirational nation in terms of travel and tourism but we also know that we're not as competitive we should be.

And speaking to the chairman's point, you know, Brand USA has made great use of those

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one-time funds. We need to -- and, of course, the Secretary can't do this. This has to start down the street with capital but the administration can certainly encourage that.

We need to get to the point where we're investing competitively and excited to hear from Fred some of the new directions he's going to take Brand USA.

They're well positioned to accomplish that but we need to be thinking, I think, maybe going forward everything in the scope and scale of competitiveness and how we do that.

And then -- and then I think one other point. The Chairman, I think, raises a really interesting one. We have talked about and touched on and danced around the topic of workforce development and my observation, Madam Secretary -- and this is kind of being self-reflective and self-critical of our industry -- we always rush to the lowest common denominator which is the jobs we need now, because precisely, as Bill points out, I mean, that's so essential

to the business model.

But I think as an industry we have got to find a way to elevate travel and tourism as a appealing career for the next generation.

You think about it. You know, your pre-government career -- there's a lot of industries if you don't have, you know, lot of advanced education and resources you probably won't easily rise to the top.

This is an industry without a lot of formal education and with limited resources. You can rise to the top pretty quickly in this industry.

This ought to be an industry for the next generation that they want to be in and we're just not there yet, and I think as -- we just have not cracked the code on that. You can't solve it, but I think the federal government is part of that.

So I hope that as we look to the workforce development I think it's a parallel path. I think we have to talk about the jobs

that are needed today just to sustain and grow. But I think we as an industry have got to think beyond that.

elevate the prominence of this industry as a great place to find not just a job but a career and so I think TTAB maybe can start to introduce some of those discussions, not for lack of trying — and you certainly asked for our feedback a couple times in workforce development. But I think we need to maybe reframe that discussion, going forward.

So those are some of my thoughts.

SECRETARY RAIMONDO: I want to hear from everyone but just a couple quick reactions, if I could.

So on the work -- okay, first of all, framing it as competitiveness is an excellent idea, and Grant and I will figure out how to do that so it gets -- next year stays on that path if everyone likes that idea, because that's what it's about.

You know, we want to out -- we want to -- like, when you were saying we have the vast majority of sporting events we're out competing.

We're getting more than our fair share. We want that in everything. So I think that's great.

The workforce piece of it is something that, you know, candidly I wish maybe I would have more time to help with that because it'll take a while.

It's really a big deal, and the reality is this. I spend a huge amount of time thinking about this. The majority of Americans will not go to college and the vast majority of Americans will not graduate college, right?

So about half of high school kids will go to college but about 40 percentage of them won't finish. They drop out with debt and no degree and that's, obviously, not good.

And so we need to do -- I think as a policymaker and as someone who cares about this economy being competitive, the whole thing, like, the solution isn't shoving everyone to four-year

college and racking up a ton of debt.

The solution is helping them find alternative paths, and so I feel -- I'm doing a ton with the trades, for example. Something I've started here at the Commerce Department I started an initiative called A Million Women in Construction.

Basically, there's a million women in construction in America right now. I say, okay, let's double it. Let's get another million women in construction.

Why am I doing that? Because the trades is still a place where you can make good money without a college degree and if you look at the percent of women in the trades today it's basically the same as it was 50 years ago.

So it's, like, come on, there's a lot of women stuck in -- without college degrees in low wage jobs. Get them in that profession. By the way, we're desperate. You go try to hire an electrician. The country is desperate.

So I would love to do the same thing

with you guys. I do think you put your finger on it, though. We have to work together to make the case it's a career almost like -- I don't want to talk too much but you've hit a real chord with me. I'm just going to give you an idea.

When I was the Governor of Rhode
Island our graduation rate at our community
college when I started was really, really bad.
Most students just didn't finish for all kinds of reasons and one of the reasons was it was complicated.

You show up and you're, like, my God, what classes do I take? So what do I need to take? What I want to get?

So you know what happens? The vast majority of people if they don't -- if they stick it out but often they don't -- is they get -- they spend two years, they chew through their Pell Grant, and they wind up with a general education degree.

Let me tell you something. A general education degree from the average community

college isn't going to get you a good job. So what we did is we created, like, a single piece of paper -- literally, a single piece of paper.

It was like, okay, Bill, you want a -what are you interested in? You're interested in
business? I would go to these events myself. Go
to the business line. You're interested in
hospitality? Go to the hospitality line, and I
give you a piece of paper and I say you take
these classes this semester, these classes next
semester, these classes the following semester.

In two years you're going to get a degree, get a certificate in fill in the blank.

Massive increase in the graduation rate. The kids -- students had a certificate for the job.

I kind of feel like you got to do something like that on the piece of paper. Start as a waitress. Do that for a year. Then you can move up to this. Start at a car dealer.

I don't really know -- I don't know your business but what I do know is no one thinks that there's a simple path from \$15 an hour to a

career and I think if you created a simple path from \$10 an hour to a career you could get -- you could -- I mean, it sounds interesting to me.

Like, you could be, like, okay, if I work my butt off for five years I'm going to have an actual career with no debt. Take care of my family. You need to, like, show people the path.

So if you want to work with me on that I'm all about that. And then the whole of government thing, I'm sitting here wishing I had done something and I'm sorry I didn't.

But you know what I should have done and what we should do and someone should do? You should have a TTAB meeting with other Cabinet level people.

Even if you got one meeting with the Secretary of State, Secretary of Commerce, Secretary of Labor, Secretary of Transportation, it would make a difference. It's what -- I'll end by saying this.

It is about visibility. You know,

Tony is not walking around thinking what he can

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do to improve travel and tourism. Like, and I understand he's got bigger fish to fry but truthfully he should be or if he's not his deputy should be because if this situation doesn't get better it hurts competitiveness.

DOT got to be walking around thinking what can I do? And I think airports, trains -you just said trains, infrastructure. You know,
Brand USA I worked really hard to get the money
on that. Other people should have helped -these other secretaries.

So, anyway, I'll stop. But I think having a single meeting a year, one meeting a year of the TTAB that includes other Cabinet level people to raise the awareness would help a lot and, candidly, it would help get more money.

If it's just me pounding the table for Brand USA or pounding the table for the Assistant Secretary here it's not as good as if you got four Cabinet secretaries saying appropriate the money. So those are some thoughts.

CHAIR HORNBUCKLE: Thank you.

All right. The challenge we face since it -- I won't say it's unique but to the industry is think about what we do. It's Saturday night. It's 10:00 o'clock at night. It's prime time. Junior people have to work prime time.

Culturally -- I hate to say this, is there any millennials in the room? I apologize in advance. But generally, culturally, wanting to work from home, not wanting to enter the industry, we have had many people -- the turnover rate at our director and management level because of the charge and the velocity and the time you have to work, they're there on holiday, they're there at 10:00 o'clock on a Saturday night because that's when they need them, and it's not just ours.

I mean, we probably are at the pinnacle of that because that's what we do. But it's -- the industry is -- it's prime time. It's when you want a holiday, when you want a vacation, when you want to go to dinner is when

the workforce also wants to do those same things.

And so this whole work hard five years, get to a career, there's got to be a campaign, a program, an undertone that makes people want to get through that because they don't generally.

It's not all of them. I mean, some hang through but it's not that same mindset.

It's just not the same mindset of a 34-year-old,

30 -- 28-year-old I'm going to tough it out the next five years.

I got to go in every Saturday night but you know what? I'll be better off for it in the long run. They just -- they don't see it that way.

Quality of life -- you know, you start talking about quality life as a Baby Boomer.

You're 55 years old and you're thinking about it.

I'll personalize this. Not at 28. Twenty-eightyear-olds are thinking, what's my quality of

life? It's, like, okay. But that's what we see

and it's a very real conversation when the rubber

1 meets the road. It's, like -- anyway, so there's 2 3 MEMBER HANNEMANN: Thank you very 4 much, Madam Secretary, for being here. 5 SECRETARY RAIMONDO: Thank you. MEMBER HANNEMANN: I also want to 6 7 acknowledge Alex and Fred and Bill for 8 participating in our Hawaii tourism conference. 9 Both Alex and Fred came out and we had a chance 10 to chat, talk in deeper depth about some of the 11 things we're facing here. And, Bill, also from 12 the 9th I had to reconsider Las Vegas --13 (Laughter.) 14 That being said, I MEMBER HANNEMANN: 15 want to respond to a couple of ideas that you 16 brought forward. In my career I've been the 17 Director of the Department of Business, Economic 18 Development, and Tourism, and when I was a mayor 19 I chaired the Sports Tourism Entertainment 20 Committee of the U.S. Conference of Mayors. 21 So what I think we need to do on this 22 workforce event, because we talked about it back

then, I think there needs to be -- and I said this in the subcommittee report -- we need to bring a laser like focus on this and I think what would be good is if rather than wait for Labor or the White House to step forward on that I really think maybe Commerce can kind of call a summit on this issue because it's really important that they all understand that this industry -- the beauty of it is that you don't need a lot of education to have a great career and if you have a lot of education that's even a better path forward.

I learned through talking to our friends in the Airlines of America if you can do an entry level technical, mechanical job you can start it at \$40 an hour, basically coming out of high school or a community college. I mean, these are things that people are not aware of.

So I really believe that we have got to lead the charge because people don't understand and appreciate our industry and I think we just have to have a major focus on that

that talks about the jobs not just in the hotels or airlines but what exists with attractions, with the sustainable organizations, with retail. All those jobs that are available out there you can make a great livelihood or path.

The other thing that I think was really great when you talked about, you know, our group meeting with other agencies and the directors and so forth. I want to take that one step further. I can't remember what part of my career, but there was a White House conference on tourism, and that brought the leaders here and I think that's what we should say to the White House at some point in time, maybe now.

They need to call attention to this industry that's creating jobs throughout the country and it's going to continue to be a growth industry.

So I think those two comments that you made was really great, and I think that I'd just like to elevate it, one, with Labor -- I'm sorry, with Commerce taking the lead and calling some

kind of major summit, for lack of a better word, on workforce development, and then let's elevate the White House -- to the White House about a conference on tourism that will call attention to that. Have every Cabinet secretary be a part of it and make it a priority. And so those are my two thoughts.

Thirdly, I couldn't agree more with Bill about sports and this is where I think it helps stimulate international travel. You know, we've got these major events. I was just in L.A. recently and I said to the mayor, Mayor Butts in Inglewood, and he's got the Super Bowl. He's got the World Cup, you know, and all these major events coming. I call him Mayor Lucky.

I said, you're great. I said, you're in all those -- I'd like to make a pitch for not just for Hawaii but for the Marianas and Guam and all these areas here that as these sports athletes travel to L.A. that they stop -- they stop in Guam, a site that -- or even Hawaii.

Take those three or four days there

and do some of that catch up, whatever, some of the preseason training or pre-Olympic training, what have you. That would really give us an opportunity, us little islands in the Pacific, to benefit from what's going to happen throughout the United States. So that was one area, and I think it'll also help with international travel.

And the last two things I want to say, on sustainable tourism, Hawaii is ready to step up and share with you what our best practices have been because we have come a long way.

Right now it's not just about

destination marketing, it's destination

management. Those are our two pillars, and now

I've added the third one, workforce development.

Those are the three things that we're advocating from the Hawaii Tourism Authority perspective. So we'd be glad to have also that discourse and also the discussion on what we have done with sustainable tourism, especially with the emphasis on our Native Hawaiian culture.

That I really believe could be helpful to us and

also to learn what you're doing there.

And then the last thing I want to say, something we preached when I was chair of the U.S. Conference of Mayors Tourism Committee the time has come now more than for ever for an assistant secretary of tourism. Every country that we go to -- I just came back from Japan. I traveled in Asia.

They have that high-level position of someone in their cabinet rank and I really believe -- and we appreciate all your support in that area. Whatever we can do to make sure that that surpass as opposed to what we have now.

Despite the best efforts, I think we still need to elevate the importance, the salience of the issue, that tourism is the industry and those are just my thoughts I would like to share this morning.

SECRETARY RAIMONDO: Excellent. Thank you.

MEMBER HANNEMANN: And we wish we could come out of the Maui recovery as quickly as

Puerto Rico. You got to give me your play book.

CHAIR HORNBUCKLE: I think we have

time for one more comment.

MEMBER PRIMROSE: Go ahead. Oh. Could we arm wrestle it? No? Okay. It's a yes and then, Mufi, what great comments and I feel like, Madam Secretary, you've given us a blueprint for the next TTAB in a really wonderful way.

I wanted to just start by saying thanks for calling them good jobs, right. I mean, you kept saying that repeatedly when you made your opening comments and that's how we view them.

I think one of the things we've noticed and, Bill, you probably have seen this too -- we dealt with as so many did, you know, the pandemic and then the pivot. I think for the longest time employees felt that this was a bit of a safe harbor, right?

Tourism and travel. I could be in that space and not worry about the security of my job, and then the pandemic hit and, my goodness,

1 people were furloughed left and right, right? 2 And so as we came out of it, a lot of 3 people weren't necessarily jumping back in, which may -- you may have felt this too, Bill, but we 4 5 certainly did and, you know, I'm happy to say and I think you noted it well that we are back. 6 7 We're getting closer. We hired 80,000 8 people at Marriott over the last year and a half 9 which is -- right, for our managed properties in 10 the U.S., which is amazing, right? 11 SECRETARY RAIMONDO: Eighty thousand 12 in the U.S.? 13 MEMBER PRIMROSE: Yeah, for our 14 managed properties, right. So, amazing. And, of 15 course, our franchise properties are hiring as 16 well. But I think for us we just look at it 17 18 as its choice and flexibility, some of the things 19 you have to give associates. I was thinking very 20 much about what you were talking about, Bill, 21 what brings people back and keeps them engaged.

How do we grow them into careers?

don't want our associates coming in and thinking this is a job, I'm going to do it and then I'm on to the next thing. I want to get in and build.

One of the statistics we're really proud of at Marriott is that 50 percent of our general managers started in the hourly wage -- you know, in the hourly ranks. Isn't that incredible just to think, okay, I can run my business. I can run a hotel.

But that takes training. It's surround sound. Like, you have to bring somebody in and really embrace them. So that's part of what we're looking at. I mean, we just want to say thank you for the work the TTAB has done, what you have done, Madam Secretary.

I think, Mufi, you led the work last summer and we put together some really good recommendations. But long-term, short-term partnerships I think what we talked about and making -- look at who can come into this industry -- more inclusive.

Think about veterans, people with

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1 disabilities. I mean, there's just -- there's a 2 welcome place here in hospitality. How can we do 3 that as we think about, you know, bringing more 4 people to the industry, showing them they have 5 careers, not just jobs. And then, you know, we still struggle 6 7 a bit with seasonal workers so we're always 8 looking for an increase on H-B2 [sic] visas. 9 Yeah, 66,000. Great. We'd love to see more. 10 That's a struggle in the short term 11 for us but we're appreciative of all the support we've gotten. I'll stop. I know we're tight on 12 13 time but thank you. 14 CHAIR HORNBUCKLE: We have got time 15 for a couple more. 16 (Simultaneous speaking.) 17 MEMBER PRIMROSE: Oh, do we? Oh, 18 good. Good. Yeah. 19 SECRETARY RAIMONDO: I was doing 20 really good work on the visa situation. 21 PARTICIPANT: Getting there. 22 (Laughter.)

CHAIR HORNBUCKLE: We're hoping to have some good news in a couple weeks.

DEPUTY ASSISTANT SECRETARY STUFFT:

Good news soon. We've been working really hard.

It's really great. And if I could just say, too,
on H-2Bs in particular, this year we issued more
than ever before in history, more than 130,000.

So H-2Bs are going to continue to --

MEMBER PRIMROSE: I don't know if they captured the applause on -- we're doing applause, right? Thank you.

CHAIR HORNBUCKLE: Russ?

MEMBER HEDGE: So, Madam Secretary, one of the things that I appreciated about your comments and your approach throughout your tenure is the sort of can-do competitive spirit that you bring to travel and tourism in the Department of Commerce, and the refusal to be out-competed and the desire for a fair share.

And I think there is one area that has been prioritized by other countries -- and I'd give Australia and the United Kingdom as an

example -- and that is their focus on youth and student travel.

Their focus on youth and student travel is an area that we have, to my knowledge, never prioritized. But if we look at the 18- to 34-year-old age cohort and if we focus on visitors to the United States for recreation, pleasure, education, and cultural exchange we see a cohort that I think can yield some significant benefits given the strategy underlying the national travel and tourism strategy.

There's recent research that shows that the average trip spend of youth and student travelers is higher than the average trip spend of international travelers to the United States overall.

It's close to \$3,000 for youth and student travelers versus \$2,600 the average trip spend for all international travelers and the reason is that on average youth and student travelers spend 30 more days in the United States, which is all about --

1	SECRETARY RAIMONDO: Oh. So it's not
2	per day.
3	MEMBER HEDGE: Exactly.
4	SECRETARY RAIMONDO: Okay.
5	MEMBER HEDGE: Which is all about
6	their stage of life, their personal and
7	professional commitments, and also the good work
8	of the State Department in issuing specialized
9	visas for work, travel, and cultural exchange.
10	So this is an area that has threaded
11	through, I think, virtually every recommendation
12	of TTAB and I think there would be an opportunity
13	for TTAB if we would tackle advancing youth and
14	student travel as an overall theme for a
15	particular project, a particular meeting, that
16	could yield some real benefits both for the
17	strategy as well as for the broader travel and
18	tourism community.
19	SECRETARY RAIMONDO: Thank you.
20	That's an excellent idea.
21	MEMBER HEDGE: Thank you.
22	MEMBER LIPP: I'm Eric Lipp, Open

1 Doors Organization. Thank you, Madam Secretary, 2 and all of you for what you do. I just -- we 3 just released last week we were talking about 4 accessibility. 5 I know the word's been sent out here a couple times. I have great news. We just 6 7 released our Harris poll. We actually haven't 8 released it fully but people with disabilities or 9 travel we had polled before COVID and then just 10 after, and we are back to our levels pre-COVID. 11 We' were really right up there plus or 12 minus. People are getting out. We think that 13 driving has become a really great source of --14 hopping in the car and going to Vegas. We also -15 16 (Laughter.) 17 CHAIR HORNBUCKLE: Unless there's a 18 battery delay. 19 (Laughter.) 20 VICE CHAIR DEAN: Struggling to get 21 that drive market in Puerto Rico. 22 (Laughter.)

MEMBER LIPP: But I think in competitiveness in the U.S. because we work at Open Doors outside the U.S. pretty heavily and, you know, there's regulations now coming down in other countries similar to our ADA, and we already have our ADA so you guys are already doing what you're supposed to be doing.

We have a competitive advantage now to keep people here in the United States by getting them to go from, you know, New York to Illinois to Colorado to take advantage of what we have in our own country for people with disabilities because for us it is easier to travel domestically.

There's been new service animal rules put out through Europe and the CDC that have made traveling with a service animal between the United States and the U.K. almost impossible because there's new regulations from the CDC to bring a dog back into the country, and in Europe you can't self-train a service animal.

So if you fly from the United States

to London on BA and then BA continued on to Rome, coming back into London if you've self-trained your dog you won't be allowed in the country and you won't get back to the United States unless you fly outside of the U.K.

So we have had some new regulations and stuff in accessible aviation that have caused some trouble. But I think that we can be competitive because we have what it takes in this country because we already have the movement. People are talking about it at this table, which means that it's really here at this table.

I think we're ready to go to the next level. And there's a lot of money. I've got billions of dollars in numbers. I printed you a copy, Alex, to share with you.

So I have a printed copy, and if anybody else wants to see our numbers I'm happy to share those. It's our fifth study since 2002 so we have good trends as well. Thank you.

SECRETARY RAIMONDO: All right. Thank you.

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1	CHAIR HORNBUCKLE: Thanks for your
2	comments. Very much appreciate it.
3	MEMBER HEDGE: Quick tea time. End of
4	term photo.
5	SECRETARY RAIMONDO: How do we do
6	this?
7	MEMBER HEDGE: We're going to go right
8	over there.
9	SECRETARY RAIMONDO: I think we're
10	going to get a logo up on the screen.
11	CHAIR HORNBUCKLE: I think we're going
12	to take a 10-minute break.
13	MEMBER HEDGE: We'll take yeah,
14	take the photo, take a break and then
15	CHAIR HORNBUCKLE: So all you on the
16	phone we'll be back in about 15.
17	(Whereupon, the above-entitled matter
18	went off the record at 10:55 a.m. and resumed at
19	11:13 a.m.)
20	CHAIR HORNBUCKLE: All right. I
21	think, before we start the second agenda, there
22	was an ask from the Secretary for us to talk

about related to the funding for the role.

She is fully supportive of that because it's important. The Senator who controls part of this is a woman named Jacky Rosen, who's from Nevada, who, frankly, we've talked to extensively about the idea of getting funding for his role.

There's a moment of opportunity

between post-election, no matter what happens,

and a opportunity to get this thing funded and so

I may reach out to a couple of you, hopefully the

White House. I'll get to Senator Rosen.

Obviously, the Secretary is fully supportive and will lean in. But particularly with the White House and, Tricia, maybe Tony could help me here.

MEMBER PRIMROSE: Yeah. I second it.

CHAIR HORNBUCKLE: That would be helpful. It's not -- as we all know, it's \$3.5 million a year. It's not about the money, it's about the -- just getting an allocation and getting it done.

1 And so to the extent anybody else can 2 work in that circle, Mufi, let's talk about that. 3 That would be very helpful because that's what --4 this is simply what it's down to. So Alex, 5 obviously, can communicate and assist me on it but --6 7 Bill, if you think MEMBER COKER: 8 Governor Newsom would be helpful in that we can 9 certainly --10 CHAIR HORNBUCKLE: I do, actually. 11 MEMBER COKER: Okay. I can reach out. 12 CHAIR HORNBUCKLE: Obviously the --13 New York Senator Schumer. Anyone with Chuck 14 Schumer as well would be very helpful. 15 really -- you know, the White House could just do 16 it, allocate it and or we just get it pushed 17 through. 18 All right. With that said, I think we 19 were going to have some updates, and I'm going to 20 turn this over to Grant Harris. 21 ASSISTANT SECRETARY HARRIS: Great. 22 Thanks so much. It's a pleasure to be here.

Thanks to everyone for making the trip and for joining and for those of you who joined online as well. We wanted to give a quick update on the ongoing work to implement the strategy and to make continued progress.

As everyone here understands the economic importance of the industry we've been telling that story far and wide, including that it supports nearly 10 million American jobs through \$2.3 trillion of economic activity.

That's a line that we want everyone in the U.S. government and all of our stakeholders to understand in terms of the stakes, the impact on communities, and all the positive impact that this industry brings.

It's hard to believe that we're nearing the end of this term. Fortunately, I have a lot of letters of recommendations to keep me company.

Those have been read by Secretary
Raimondo but also been shared with the White
House, been shared with the Department of State,

with other key departments and agencies, and we've been working on implementing those.

I wanted to touch on some of the highlights as they correspond to our national travel and tourism strategy, and as the Secretary already recounted, it's an ambitious goal of 90 million visitors and reaching a very high level of spend of \$279 billion annually by 2027.

And the numbers that we have from our National Travel and Tourism Office are that we are on track to meet that a year ahead of schedule, which would be exciting and an incredible accomplishment where we owe great thanks to all of the work of this group.

This group was involved not only in the creation of the strategy and in the modeling related to what numbers would be appropriate goals, but also all of your recommendations on how to make continued progress are really the heart and soul of a lot of this work.

So as many of you remember because this is the strategy that you keep on your

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bedside and refer to very regularly, it has four pillars: promoting the United States as a travel destination, facilitating travel to and within the United States, ensuring diverse, inclusive and accessible travel experiences, fostering resilient and sustainable travel and tourism.

And I wanted to just quickly touch on each again with illustrative examples. We'd be here all day if we gave you the laundry list of federal activity here, but there are a few, particularly because they relate to some of the more recent recommendations, and some of the comments that were made while the Secretary was here as well.

So in terms of the United States as a travel destination we've been working on a range of initiatives including with Brand USA.

I know we've got Fred Dixon with us here today. We're thrilled about his appointment as president and CEO. I know that we'll be hearing from him more about the strength of that partnership.

But we've also been working including with Deputy Assistant Secretary Stufft and with others at the State Department making sure that Commerce and our U.S. embassies are working in these top markets to make sure that we have country-specific plans and that we are holding ourselves to account to see what kind of progress we're making in promoting the U.S. as a strategic — as a destination in these strategic tourism country plans.

That's also making sure that we're taking a comprehensive approach to attracting as many visitors as possible. Some specific markets were mentioned. Bill, you mentioned Japan. You mentioned China.

Japan, for instance, we've declared 2024 as the U.S.-Japan tourism year and made that a driver and a focal point of a lot of work.

Japan was the second largest source of overseas travelers to the U.S. before the pandemic. It's also, we understand, an especially important market for Hawaii but for

many other destinations, too.

We're only at about 40.5 percent of the 2019 levels. There's a lot of headroom and a lot of ongoing work that needs to be done. Alex and the National Travel and Tourism Office have been focusing on this.

They've also been focusing on India too, which is another market with great potential. We have made this as part of our U.S.-India relationship.

We've established different things like working groups related to travel, business matchmaking events, data exchanges, outreach programs, just illustrative examples of some of the types of ways that we're trying to double down.

And then for China many of you all have already traveled out for the summit, which I had the honor of leading the delegation to. We had the largest, most diverse delegation that had ever attended the U.S.-China Summit and that's the U.S.-China Tourism Leadership Summit which we

had back in May and we're continuing to follow up on that. We owe Brand USA great thanks for their part in playing -- in putting on such a great event.

And then we know too that those numbers are also incredibly important for the bottom line. If we got to 2019 Chinese visitation numbers, that would support 50,000 American jobs directly.

That's, again, an important part of the story that we want to have everyone understand.

To sports, we've been really focused on this and we've been focusing on the impact of these large-scale events -- obviously, the World Cup, the Olympics.

One of the recommendations that had been made, also formally from this group, too, was that we could take a more whole of government approach.

The Secretary thought that was a very fair and very reasonable recommendation so she

turned to us and figured out -- and said, figure out how we can do a better job here.

One of the things that we did is in hosting the Tourism Policy Council -- I hosted that meeting some weeks back and we decided particularly with the State Department that we would create a whole of government committee as had been recommended by this body to be organized on sports, not only on issues like visas but a holistic approach where we can think about maximizing the positive impact of this visitation.

And that subcommittee has already met at least once. They'll be working on the recommendations that came up but also trying to identify more concrete steps for how we can leverage these international sporting events over the next decade.

So we understand exactly how important this is. We've also been looking at our own data through the survey of international air travelers and looking at what international travelers tend

to do while attending sporting events and how we can be strategic in increasing the number of days for visitation, et cetera.

So, more to come and we welcome continued specific feedback on all of that but very much understand how important that holistic approach is, and very thankful for the recommendation and the specific ideas that we could be following.

In terms of facilitating travel, we're going to be hearing from the State Department,

Homeland Security, and others. There's a lot of great work going on in that space so I won't preview it here.

In terms of ensuring diverse, inclusive and accessible tourism experiences under the strategy that's also been a focus. It will continue to be.

We've been -- from the Commerce

Department, we've been and will be continuing to organize -- excuse me, we plan to be organizing webinars and meetings to educate diverse, small

and medium-sized businesses in the travel and tourism sector on the federal government programs and grants that exist.

We realized in some of our conversations, including with members of TTAB, that there wasn't always the connectivity or the information being provided by the federal government and the making some linkages there might be more helpful, and that we want to make sure that we're surfacing opportunities for the private sector to be accessing these federal government programs and having a greater amount of work on our side, too.

We signed a new strategic partnership with a diversity and inclusion organization to extend the benefits of travel and tourism to underserved communities across the United States.

We'll be following up on that. That also covers things like webinars and outreach and training for businesses, and we've been working with our federal partners too.

For instance, the Department of

Transportation proposed a new rule that is requiring airlines to meet new standards for prompt, safe and dignified assistance for passengers with disabilities. Again, illustrative -- there's a lot more that we want to do in this space and it's a priority that we need to continue pursuing.

On sustainable travel and tourism,
we've got a lot of exciting activity there, too.
There are many agencies that are working with
tribal, state, local, and private sector
stakeholders to strengthen resilience to climate
change and extreme weather events.

Our National Oceanic and Atmospheric Administration, NOAA, which is down the hall and part of Commerce announced that it will invest \$50 million in funding from the Inflation Reduction Act to help strengthen climate resilience and enhance equitable access to benefits of its national marine sanctuary system.

And then the Department of Interior announced \$195 million in investment in climate

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restoration and resilience projects to protect America's national parks.

Again, a small portion of the work.

Also, we recognize in attending these and being part of TTAB that it's a big time commitment and we're really thankful for that.

We know it trades off against other activities whether it's work or personal time, whatever limited personal time you're getting these days, to be able to be here.

It's helpful not just with the formal recommendations but it also very helpfully in the conversation with the Secretary in the notes that she passed to me and Alex just while you all were talking, I think we have at least 10 new things we're following up on which we're excited about.

Her vigor and her mandate gives us a lot of ability to be making -- do additional on these issues.

The competitiveness as a theme really hits home, particularly since the National Travel and Tourism Office and the industry analysis

business unit in which it sits, our whole mission is the -- to strengthen the global competitiveness of U.S. industry.

So that is literally our job and that frame is very natural. That was one thing among many that really sparked the interest of the Secretary and she asked us to follow up on that.

On students and youth, I just wanted to mention we'd be happy to engage more there, too. We elevated this as a priority for our export promotion strategy and we have been making investments there.

But I think there's a lot of headroom to do more and we would really welcome some specific ideas to dig in.

I wanted also just to mention Erik too noted the comments about the regulatory issues as we're doing more convenings on disability issues.

I wasn't -- I'm not sure if we had already factored that in issues specifically in terms of service dogs and some of the difficulties that these regulatory issues can

cause.

So we will make sure that we take that on too and we welcome additional information there as well.

And then I think also, Bill, I just wanted to go back to your comment about the hurricanes. We're really mindful of the loss and also the difficulty that many communities, individuals and companies have been feeling.

We don't talk about supply chains and infrastructure as much in this body, but that's another place where Secretary Raimondo has made deep investments in creating a supply chain center.

We've been upping our game on quantitative and qualitative analysis on disruptions, which include weather related events, and if you, your companies or others in this space are facing issues on supply chains or other things related to trying to minimize the disruptions caused by these hurricanes or other issues, please flag that for our team too to see

1 if there's any additional help that we or our 2 government colleagues could be providing. 3 So it doesn't touch on all the great 4 issues that had been raised. We've got a lot 5 more ongoing work. We just want to thank you for the partnership, for your service. 6 7 We already have a great mandate for --8 onward for TTAB and we'll be following up there 9 So thanks again for your time and 10 service. 11 CHAIR HORNBUCKLE: Thank you very much. 12 13 VICE CHAIR DEAN: Mr. Chairman, can I 14 interject just a real quick comment? 15 I want to pick up on your comment 16 about the China-U.S. Tourism Leadership Summit. ASSISTANT SECRETARY HARRIS: 17 18 VICE CHAIR DEAN: I had the privilege 19 of attending that. I thought of all of them, this was the best executed. 20 21 But I wanted to note in particular 22 you, Assistant Deputy Secretary Lasry, and the

whole team did a great job at facilitating that and Assistant Secretary Harris I thought made such perfect remark.

That was a -- I'm going to be diplomatic -- a very interesting tone set by the Chinese leadership. You represented our industry and our nation so well and it just made me proud the way you handled I thought was a pretty interesting situation.

A couple days after that I was in Beijing meeting with some business people there, and they were energized about travel and tourism with our country. And I'm looking at the numbers -- what are you energized by?

They pulled out the news of -- and they have you, a voiceover in Chinese -- you speak Mandarin really well -- and they were playing off your comments.

And sometimes you don't appreciate the impact you have about that summit. All the way over into Beijing was already reaching individual business people and you represent us well and I

1 think you definitely hit the mark with that. 2 thank you for your leadership. 3 DEPUTY ASSISTANT SECRETARY LASRY: 4 Thank you very much. I really appreciate that. 5 CHAIR HORNBUCKLE: You can tell me 6 later about the tone, I guess. 7 Thank you. Alex, do you want to take 8 9 DEPUTY ASSISTANT SECRETARY LASRY: So in an effort to try to get us a little 10 Yeah. 11 bit back on time so that we're not running too 12 far over, I'm not going to go through kind of the 13 litany of things where we are on all the 14 recommendations. I'll make sure to send the entire TTAB 15 16 an email on an update on where we are with the 17 recommendations. 18 But what I do just want to say is, you 19 know, because of what you guys have done and the 20 extensive amount of work that you've tasked us 21 with, we were actually able to make a lot of 22 progress and because of what this Advisory Board

has been able to do, you've made this government more effective.

You've made this government more efficient but, most importantly, you've made this industry more resilient and stronger, and I hope that everyone here is really proud of the work that you guys have been able to do.

Your expertise and knowledge has been invaluable to us and I don't want anyone to take lightly. I know sometimes these advisory boards can feel a little bit more for show than anything, but the Secretary has taken this as one of her most important advisory boards.

The stuff that you guys have tasked us with has really made a dent in making sure that we were able to recover and be probably the strongest and fastest recovery of any country in the world, and so you guys should all be very proud of what you've done.

I know I'm -- I've been honored to work with all of you on this and looking forward to kind of taking these recommendations,

continuing them as we're continuing to build on all the work that you gave us.

As a result of what you guys have done, we are actually starting to convene the Tourism Policy Council quarterly to make sure that we are taking that whole of government approach and thinking about travel and tourism more often and making sure that every agency is thinking about what they can do to increase travel and tourism.

And so, again, I just want to say thank you guys for everything you've done and we'll make sure to send you guys an email on the extensive amount of work.

But I want to thank, you know, Jen,
Brian, Christina, Julianna, Kurt, Dave, and the
entire team for being able to kind of really push
all of this forward and make sure that Grant and
I can look better with all the work that was
done.

So thank you, guys. I thank this Board and I'll make sure to send everyone an

1 update on the extensive amount of work that we've made on all the great recommendations that you 2 3 guys gave us. 4 Thank you, Alex. CHAIR HORNBUCKLE: 5 We appreciate your guys' effort in return. So, Julie, do you want to kick this 6 7 We want to hear, obviously, from the 8 various agencies on some of the progress that's 9 been made, hopefully? 10 DEPUTY ASSISTANT SECRETARY STUFFT: 11 Absolutely. No, thank you. Yes, the fact that I 12 showed up today means there's no progress. 13 There'd be an empty chair here --14 (Laughter.) DEPUTY ASSISTANT SECRETARY STUFFT: 15 16 Thank you very much. It's great to see 17 everybody, really. I mean, it's just so many 18 friendly faces and old friends at this point 19 here. 20 So let me just tell you a little bit 21 where the State Department for visa operations is 22 First, for those who are new, which is

not many of you, to how we do visa operations I run the Visa Office. It's called the Visa Office in the State Department. It's -- we have about 1,500 employees, which I know in your industry is like a small bed and breakfast, but for the State Department that's our largest office that we have at State.

And I want to introduce some friends who are here, some colleagues with me today.

Jessica Norris is our new managing director in the Visa Office, so she's the number two. And Kate Drenning -- I hate to say it, Kate, but you --

MS. DRENNING: I know.

DEPUTY ASSISTANT SECRETARY STUFFT: She's the new Morgan O'Brien.

(Laughter.)

DEPUTY ASSISTANT SECRETARY STUFFT:

Jessica and Kate and I are all Foreign Service

officers and so at some point we are compelled to

transfer out. Kate is -- and Morgan is now at

U.S. NATO in Brussels missing meetings like this

every day, remembering how they're going, and misses all of you.

And Kate is just a fantastic,
amazingly talented Foreign Service officer who's
taking on what he's done and is committed to
build on it. So she's your point of contact if
we have any specific cases. And we'll keep
moving forward on that relationship.

Jessica -- also tons of experience in the field. You will -- we all benefit by having Jessica in this space as well.

I'll give you some stats. This is new hot off the presses fiscal year stuff, but let me tell you that you'll also be getting this in writing.

We'll make sure in the next couple of weeks as our data settles at State we make sure you've got all the latest information. I'll talk a little bit about resources, visa numbers and wait times, and then just acknowledge the points on sports and what we're doing on that -- on these events.

You'll remember when we started these conversations that we had very little staffing in the field. We pulled back almost like a vacuum all of our Foreign Service personnel during COVID.

So today as of now we are not only at full staffing for the State Department for visa positions overseas but we are what we call over complement, which means we have got more people than we have jobs overseas.

What that means is that in very high demand visa places we have two officers adjudicating visas for every one position there. This is true in places like Mexico and India.

Well, India, the government needs to agree for us to do this and so we're sending them to places where the government is willing to do that. But this is a huge game-changer in terms of what we have got, in terms of -- a lot of you ask me all the time, like, what can we do, how do we get more people.

We have lots of people now. We're

flooding the market with the ability to adjudicate visas in the field at our 200-plus embassies and consulates.

In addition to that, we have more than 80 visa adjudicators who are everywhere and what they do is the -- our visa cases that don't need an interview. So if you are a Mexican tourist coming to the United States and you need to renew your 10-year visa because we all know that you don't need to come back in for that interview that's often adjudicated by someone who's in Tokyo or Brussels or Lima because that's where those adjudicators are.

That means that in Mexico all of our officers there are just looking at people who need to come in for that first-time interview, not doing these cases that don't need it.

That has been a complete game-changer for us as an institution and let me take the opportunity to say thank you for all of the work that you've done to make sure that we can get interview waiver authorities so that those

tourists don't need to come back in.

Once their 10-year visa has expired we don't ever want to see them again. We don't need to in the vast majority of cases, and that person sitting in Brussels or Tokyo can do that visa without Mexico being involved. It's great.

What this increase in capacity at State means is that our goal and objective for next year, for 2025, is that we will have an additional 1 million interview slots available for visa applicants.

That's in addition to the numbers I'm about to tell you, which are record breaking. So this is a huge amount of availability. This is just going to be -- it's going to be big and it's just -- I don't even know if we'll use all those million slots. That's how many those are.

Well, we have the people to do that and we're committed to doing that. So the results in terms of numbers, we just ended the fiscal year. You're hearing it here first.

Nobody else knows this except for the

Secretary, who is also very interested. It's true. We issued more visas this year than ever before. That's 11 million visas, and that last record, by the way, wasn't set right before the pandemic.

It was set in 2015 and for those who were active in the space then you may know that that was because of this huge surge of demand in China.

So what's even more incredible to me about the 11 million visas issued in a year number is that that's with China largely being offline. So our -- we're fully staffed in China. There's a 30-day wait time. It's not a big deal.

In fact, we might start pulling some of those officers for other accounts. But it's - all of that demand growth is other countries filling in that space that China left, at least from a visa demand perspective.

Do you -- sorry, do you have questions? You're just agape at this great news?

VICE CHAIR DEAN: Yeah. I'm trying to process that.

DEPUTY ASSISTANT SECRETARY STUFFT: So when China comes back -- as China continues to grow slowly, which it is -- I mean, you're seeing the same trends in travel that we're seeing in visa demand -- we will be ready for that but that will just be on top of this other incredible demand growth that we're seeing for other countries in the world, which is great.

And, of course, as the 10-year visa people, as they're renewing those 10-year visas that caused the big surge in 2015, come back we're ready for those and those won't be people in China who are doing those.

What that means from a reality perspective for you is that 50 million people have visas today to visit the United States.

That's not only more than ever before, that's way more than ever before. That is a huge number and it's growing every day.

So every day we're making a new record

1 of foreigners who could today get on a plane and 2 travel to the U.S., which is great. 3 I mentioned the H-2B issue, which is 4 not about the tourists coming in but it's 5 important for you, I know, and the fact that now we have -- this year we issued 130,000. 6 7 considerably a lot more than last year and that 8 number keeps increasing. So as Congress allows us to issue 9 10 those visas for laborers coming in to support 11 mostly the hospitality issue --12 CHAIR HORNBUCKLE: Julie, how does 13 that number compare to history? 14 DEPUTY ASSISTANT SECRETARY STUFFT: 15 That's 10 percent more than the last couple of 16 years but mostly that's limited by the ability to 17 -- like, we're the last step in that, right, so 18 it's the process to get labor certified, to get 19 those petitions, and whatever's needed to do 20 that. 21 So it's going up. But let's say

Congress were to double that number for next

year. We would be able to adjudicate those visas. As you have those conversations just know it's never going to be us that keeps those numbers up.

So that brings me to wait times, which everybody's interested in. So the bottom line is that wait times are down about 60 percent in the last couple of years. This is for first time visitors who need that interview to come to the U.S.

We had -- some of you remember we had two big goals that we set at the beginning of this year and one was to get 90 percent of our countries in the world with a 90-day or less wait for that first interview.

So basically 90 days. Great.

Everybody should be able to have that. How do we get to the point where 90 percent of our missions are in that situation?

The other goal was to make sure that there's nobody who has to wait a year to get a visa. Now, this is an interim goal because

obviously that's not our -- our goal is not to have people wait a year to wait. Much closer to the 90 days.

But we still had those countries, as you know, a bunch of them, that had these, like, sort of what we call sticker shock wait times, like way -- I mean, they were -- they were 900 days at the beginning of the recovery and they kept going down and sort of where are we. We need to get rid of those.

So where we are is that for those long wait time countries we have six. There's six remaining places that we're working on. That's dropping fast.

Interestingly, among those six, one of them is Canada, which I know you don't care about. Those aren't Canadians. Those are other -- so there are other things at play other than, you know, tourism -- people waiting to tour the U.S. and visit.

You may remember that the last time we talked and well after Brazil was on this list.

They have now a 30-day wait time. So sometimes these drop precipitously quickly. Brazil is a great example. You can get a visa interview today and be here for Thanksgiving.

On the countries that have a 90-day or less wait for that interview we're about 75 percent, a little over. So getting to that 90 is, again, the interim goal because we're going to be able to do it.

It's getting above 90 that is our next goal. Because just like you we're not -- we're not measuring anymore about pre-pandemic. We're not looking at 2019 numbers. We're, like -- we're 25 percent past that just this year. It's the optimal level.

Like, how much can we do? How can we use this crisis, as Peter and I were discussing, to make this better, to optimize our visa operations and just make them very, very simple, easy and straightforward for anyone who wants to visit the United States, which is great. That's where we need to be.

The global median -- by the way, if anybody ever asks you for the wait time for that interview, is 60 days. So you've got these high ends but you've got some that are literally, like, you walk in the next day and get an interview, and we want to bring it, like, somewhere much closer to that.

On sports just, you know, hearing all of this, knowing how big -- what a big deal these events are and how big they are we are also really, really aware that it's not about the teams, the coaches, the journalists, players, or even ticketed folks coming to these games.

It's anybody who's adjacent to these events, right? You don't need to say you've got a ticket to a World Cup match to get here. Quite the contrary.

Like, you just have to be qualified.

Doesn't matter if you're coming to the fan zone,

if you're going to the game itself, or something

else.

Washington DC

So we are committed to make sure that

it's not a visa interview that's standing between anybody coming to the World Cup, to the Olympics for sure -- any of that -- and we don't think that's going to be a problem.

Our embassies are really, really involved in engaging people saying if you want to go let's apply.

At the same time those long wait times in those last few are going to come down pretty quick. So we're not going to be in a situation where people are sobbing on the steps of the U.S. embassy in Bogota because they couldn't see their team play. We're very, very, very plugged into that and making sure that that doesn't happen.

And the same, obviously, goes for any of these events. We had Copa. Copa went really well. We're watching the events of the past, the Cricket World Cup, others, to make sure that — that worked for us and that we can do that going forward because we will not be the one standing, again, that's been a very clear direction from the State Department, between a visitor coming

for a big sporting event that we bid on and them getting it.

And I guess just to close, if I've got a second, I just want to say thank you to everybody here. You -- also our colleagues in Commerce.

I mean, you know, Grant, Alex,

Jennifer, it's been, you know, a crazy couple of
years, and we asked you to stick with us and
trust us on this and you did, and I hope that the
results of what we're doing now honor you in this
industry and the work that you've done in the way
that we want to honor you because it's out of
respect for you and what we need to do as public
servants that we have gotten this far, and we'll
continue to keep working on that.

But the collegiality and collaboration of everyone in this room has just meant so much to the State Department and it will continue.

But I want to take that opportunity to say thanks.

CHAIR HORNBUCKLE: And thank you.

1 Been a great honor so we appreciate it. I know 2 there's a long journey. There's always a 3 journey. 4 DEPUTY ASSISTANT SECRETARY STUFFT: 5 There's always a journey. 6 CHAIR HORNBUCKLE: Thank you. But 7 Those are exciting numbers. thank you. 8 are very good numbers. 9 In the expediency of time, Carson has 10 a question. Carson, are you online? 11 MR. SPENCE: I am. Good morning, 12 everybody. 13 Sorry I couldn't be with you guys. 14 I'm Carson Spence, the director of interagency policy coordination here at TSA. 15 16 First of all, you know, thanks to the 17 group and to the Commerce team for having me. 18 You know, for TSA, we really continue 19 to work to implement the actions that were 20 identified in the national strategy and 21 demonstrating our commitment to really enhancing 22 the pass through experience for travelers through better security.

Kind of right off the top I think for this group it's important to highlight that the summer that wrapped a month or so ago was TSA's busiest travel season yet.

We set record upon record, and just kind of to put that in perspective the 10 busiest days in TSA's history have all occurred this year, in calendar year 2024.

So, you know, there's a lot of talk about growth and kind of, you know, returning kind of from the pandemic and things like that.

So definitely wanted to highlight that.

Kind of looking forward,
unsurprisingly, you know, we don't expect the
holiday travel period that's fast approaching to
be any different. Expecting it to be the busiest
one we have seen on record.

So I wanted to note that TSA is ready to kind of meet that demand and kind of we're continuing to innovate and think creatively about ways that we can make the experience smoother for

passengers.

So kind of with that, I wanted to highlight a few initiatives that are near and dear to our heart at TSA and walk the group through some of those, the first being PreCheck, one of the key programs that we have here at TSA.

We're continuing to work to make that easier for folks to apply and get that benefit.

Since last year we have seen about a 25 percent increase in the number of active enrolled members.

So we just hit the 20 million mark, so a huge number there for us, and if you take that 20 million number you can double that and so the folks that have access to the PreCheck benefit through some other means, whether it's Global Entry or another federal vetting program, takes that number up to about 40 million folks. So we think that that's a really good number.

You know, in the last year we've continued to expand the number of airlines that we offer PreCheck to and added some new

enrollment partners.

So really, really proud of that. And then kind of for us, like, the security piece and the ways that we're continuing to improve there really started with tech.

We think that the past year experience and world class security aren't necessarily mutually exclusive. Obviously, we're the Department of Homeland Security, it's in our name, so we need to focus on that security first. But we really feel like past year facilitation is a positive output and byproduct of continuing to improve our security effectiveness.

So a couple quick things to highlight.

I'm sure most of you are familiar with our

screening checkpoint, one being the credential

authentication technology. We'll call them the

CAT machine here.

As you've probably seen we continue to roll these out. This is where you insert your ID into the machine there instead of handing your boarding pass to an officer for validation.

The second being our advanced imaging technology for -- this is on-person screening.

Continue to improve our algorithms there to improve detection and minimize the false positives.

Obviously, that continues with the -kind of the flow through the checkpoint and to
really bolster the facilitation of the past year
experience for folks moving through our system.

And then, finally, the computer tomography machines. Those are -- those are essentially the gigantic X-ray machines that you see at the checkpoint.

We're continuing to push more and more and more of those out to the field there. It's an incredible technology. It gives our officers a really robust view of the image going through the machine. They can move it around and slice and dice the image.

It really gives you a better image, which leads to fewer bag inspections, fewer bag pulls for resolution. So an added benefit to the

traveler there and as a -- as kind of another positive with that I just want to highlight, that due to the effectiveness of the image of the CT machines, we're not having passengers move through -- having to remove their 3-1-1 liquids and their laptops out of the bags. So super positive there and wanted to highlight that.

And I know our leadership here in the building and especially at the department wouldn't want me to get off the hook here without noting the REAL ID deadline here on May 7th of 2025 quickly approaching.

I know it's been pushed year over year over year but it's looking like it's going to hold this year.

So we wanted to kind of, you know, put a reminder out there for folks that it's quick approaching and we're encouraging travelers to make sure that they get their ID set up with -- the REAL ID through their DMV.

And then finally to close, kind of moving away from tech into some of the other

programs that we're working on, with respect to 2 One Stop Security, this is a signature program for Administrator Pekoske here at TSA and we have 3 4 received the pilot authority for up to six 5 locations in the NDAA a few years ago. We're continuing to work towards some 6 7 of those agreements with our bilateral partners 8

and in consult with some of our air carriers and airports.

You know, we're getting close. Nothing necessarily to announce at this time for this group but, you know, stay tuned. that we're very close. We should have some positive information to share with our industry partners here in the coming months.

So pending any questions, that's what I have from the team.

CHAIR HORNBUCKLE: Carson, thank you for the update and thank everyone there for your work.

One question. On the REAL ID, do we have any sense of how many people who might be in

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1 the travel bucket don't have that done? Have you 2 guys surveyed that at all? 3 MR. SPENCE: I don't. Unfortunately, I don't have that in front of me. 4 5 CHAIR HORNBUCKLE: I'm looking at one 6 7 All right. Maybe we have an ad 8 campaign. Thank you, Carson. 9 All right. If I could turn this over 10 -- time again, Fred, our new CEO. Fred? 11 MR. DIXON: Thank you, Mr. Chairman. 12 Good morning, everyone. It is great 13 to be in this room -- Julie, you said it really 14 well -- amongst friends and colleagues and new 15 introductions. I thank you all for your support. 16 I want to acknowledge two of my 17 colleagues that are with me today -- Peter Dodge, 18 our director of public affairs, and Vicente 19 Garcia, our new VP of corporate affairs. 20 to thank them both for all the great work that 21 they do. 22 First of all, I just want to add my

gratitude that's been shared around this table for the great work that you all have done this year. It's very clear that you have impacted policy in an amazing way.

You've served in turbulent waters and you have steered us into clearer and more calm waters and I'm excited to be joining the team at Brand USA at this moment.

I'm 90 days in to the new job and I've been on a listening tour spending time with the industry, most recently in Hawaii with Mufi and his team, and then just before that I was in my home state of Tennessee for their governor's conference. So the listening is — has begun in earnest and the feedback is coming and it's been terrific.

I do want to say that I have served on this Board in the past. I know the commitment that you all have made and I thank you for your strong support and all that you have done.

I share your commitment to the industry. Those of you that don't know anything

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about me I've spent my life in this industry. I grew up in my family's small business and often point out it's a motel, not a hotel.

I told my mom she hung on so long as she's now retro and cool again so she's been the GM for 56 years. It's a real inspiration to me. That's where I got my toes in the sand, as it were, in tourism in the Great Smoky Mountains.

Went on to lead the nation's largest DMO in New York City, and it's a journey from Gatlinburg to New York City and now proud to be at Brand USA. So I'm bringing what I learned in New York to this role.

So it is exciting times but I share your commitment to the transformative power of this industry to build communities, to build strong livelihoods.

It was terrific to see that, as the Secretary pointed out, good paying jobs because we have seen that in action, but also foster understanding across cultures and borders. That is a big part of what we do in addition to

powering this amazing economic engine that is travel and tourism.

I just want to assure you that my colleagues and I are as committed as ever to the mission of Brand USA to mark the United States and the territories as the premier travel destination in the world.

We have long said, A, my goal is to make it the premier destination in the world.

It's the -- that fuels and enhances the dynamic image of the United States around the world.

That's critically important through brand leadership and partnerships, inspiring campaigns and content, and especially highlighting the diverse and accessible experiences found only right here in the USA and in the territories.

So all of that designed to generate an urgency to visit now and I heard that very clear from our partners in Hawaii and others. The time is now and the opportunities are now and, certainly, the conditions are there.

I plan on building on the collective successes at Brand USA over the past 14 years -- it's amazing to think it's now been 14 years in existence -- through some strategic action that's going to ensure that we are positioned well to adapt and thrive and lead in an ever more competitive world.

And I love the competitive framework conversation. We actually have already begun some research on our competitive set to see what is being spent abroad, how our competitors are positioning their destinations, and where the past opportunities are for us.

There just a few areas that I want to highlight that I'm looking at to affect the work, going forward, and that includes expansion of our global footprint. It's terrific to hear the visa wait times.

We're going to look to build new markets, build out new capabilities abroad, to shore up the existing markets, obviously, where we still need to recover like Japan and Korea

and, certainly, China as things evolve there, but also where are we planting seeds for the future and I think about areas in Southeast Asia -- I think about markets in Africa and beyond that we can begin to till the ground. I'm excited about that.

Expanding our in-market activities we have got travel week in just two weeks coming up in the U.K. Many of you are coming over with us. We're excited for that program.

I'm happy to report record registrations for that program across the board, all from CEOs that are attending to travel media journalists and certainly to trade and suppliers. So that's terrific.

I'm also excited to expand our global communications and PR efforts. We're building out a state of the art world-class global comms team to begin to pump more earnestly the positive stories of the U.S. and our destinations, the accessibility stories and the rich diversity of our destinations.

So pumping those positive stories around the world is going to be one of our big goals. Expansion of our content and programming with that same eye to inclusivity and deeper exploration and then, of course, I'm focused on attracting international meetings, incentives, events, and sports.

That's been an area that Brand USA has stuck its toe in and I'm excited to put the whole foot and the whole leg in as we go forward.

There's so much opportunity there for the U.S. but also keeping our brand and our country at the forefront of thought leadership especially when it relates to innovation in AI.

So I'm happy to be announcing very soon a new position dedicated to AI and innovation in our space, how we're going to engage with partners and advance the industry.

So as we move forward I'm committed to a collaborative spirit with all of you. I look forward to feedback today and tomorrow and into the future as we build together this great

1 industry for our country overall and promoting 2 the U.S. as the top destination in the world. 3 So I thank you for your time and I 4 look forward to engaging with you all more. 5 thank you. 6 CHAIR HORNBUCKLE: Thank you. 7 Appreciate your comments, and welcome, at least 8 in this role. 9 If we could move forward. Priscilla, 10 are you still with us online? Priscilla is the 11 senior VP of L.A. 28. 12 MS. CHENG: Hi. Good morning. It's 13 still morning here in Los Angeles, everybody. 14 Really appreciate the conversation and some 15 friends in the room. Appreciate the time that we 16 have. 17 I wanted to -- if it's okay with you 18 we're going to test out my ability to do tech 19 support on my own. I have a little deck to show, 20 just to give folks a little sense of who we are 21 as L.A. 2028 and I'm hopeful that some of you all 22 saw the amazing athletes that were part of the

games, and so let's see if I can figure this out.

There we go. Do you guys see this here? Awesome.

So in 2028 we hope this sounds -seems a little familiar to you, but I think it
was the world's first time they heard and saw who
we are in Los Angeles.

This was part of our 15 minutes of fame that we got during the Paris closing ceremony for the Olympics and you might have seen Snoop and Dre and kind of the amazing way in which we hope to express who we are as the United States and who we are in our diversity and culture.

As L.A. 2028 we are a private nonprofit organization with a volunteer board of directors and in terms of our -- how we operate as an organization we have a portion that comes through the IOC and financial support from commercial broadcast partners, licensing agreements, hospitality, ticket sales, and a lot of folks that I think will be on this journey

with us to make sure we can both raise enough funds to be able to support the Games that we have, and that is really our purpose of our organization, really, to put on this amazing event in 2028.

It will also be not just an amazing event where we'll see a lot of athletes and a little bit for me, we are hopeful that Team USA will be at the top of that medal stand but it will also be the largest peacetime gathering in the world and we're really mindful of that.

And not only are we the Olympics but we are also the Paralympics. So the Paralympics will be the third largest peacetime gathering overall, all happening within a 28-day span.

As we think about the Games, just kind of a quickly -- not to throw a bunch of numbers at you but just wanted to note a few things here.

We anticipate about 12 to 15 million tickets being sold, about 5 million unique attendees, 15,000 athletes that are spread, again, across the Olympics and Paralympics --

about 10,000 for the Olympics, about 4,500, 5,000 for the Paralympics.

We anticipate the largest number of delegation of also heads of states that will be represented, about 150 likely total from heads of state and government.

To give you a little perspective, in Paris they had about 89 heads of state at one time during the opening ceremony and we anticipate that number will be significant, given our relationships across the world.

Two hundred and six -- we call them national organizing committee but they are bodies represented of nations and territories of teams.

Just, again, for perspective the United Nations represents about 193 countries and you kind of see all these other numbers.

We're excited about our viewership -3.3 billion viewers around the world. That's a
positional number. We kind of -- into our sport
program and as a result we anticipate another
likely a billion or so viewers on the Games.

So we're talking about 4-plus billion viewers who will be watching in excitement across their TVs across the world. And because, you know, we are a sporting organization we just want to give perspective to other events that we all know and love here in the United States.

Super Bowl -- and I will say we're very close with our Super Bowl -- our NFL folks because we added flag football. But just, again, perspective. The Olympics, and we do -- we love them dearly. Love flag football.

It's 5 million-plus visitors over a 28-day period and we know that a lot of individuals that come here will not just come for the Games, will likely spend a good amount of days before and after visiting not just Los Angeles but throughout the United States. Again, just big numbers here.

The one that -- attention that we like to draw into this is that we're seven Super Bowls per day -- the equivalent -- in terms of activity for 16 consecutive days, and then two Super Bowls

per day for 12 consecutive days for the Paralympics. So, again, just really size and scale.

The World Cup as well, looking at competition venues, eight versus 30-plus competition venues, 4x more for the Olympic and Paralympic Games.

More numbers. One piece folks like to always talk about, of course, is transportation so I'll just give you a new perspective in terms of peak days.

We could be looking at about 1 million or so spectator trips and 10,000-plus workforce transportation trips. So in terms of the needs that we have as an organization, not just how we welcome everyone into the country with all the supports and I appreciate Julie -- we just were -- in D.C. last week and her team are on visa integration, and we welcome the world -- but the workforce we're going to need to have and the transportation resources and many busses that we'll need in order to support the work.

We will also as part of this, as part of any mega event, will have the largest broadcast center in the world.

So think of NBC times 120 different broadcasters that will all have a footprint in the United States and we'll begin to set up those infrastructures that they have about 18 months prior to the game.

We will have broadcasters begin to come to the United States next year -- summer of next year -- as they begin to look at various sites and get briefed on what's happening and where's the opportunity as they plan for the '28 games.

And, of course, for us here, what's the economic impact and what's the opportunity for us nationally? We, of course, don't just have a Games footprint in the Los Angeles region.

You might have heard we'll have softball and canoe slalom in Oklahoma City and traditionally for preliminary football matches there will be likely about four or five venues

throughout the country as we do qualifying championships.

And then, of course, torch relay. We hope and we know we're going to figure out how to get that torch throughout the country in the spring of 2028 and just national economic impact numbers, and I will say these numbers are probably quite conservative because they're part of a study that was done in 2017 -- \$18 billion of economic output nationally, 110,000 jobs.

And I will say I don't know if folks know about the Olympic movement but the volunteer component of this is just as kind of extraordinary and really make the Games what it is.

We anticipate about 50,000 volunteers as part of these games.

And other kind of revenues and other generation, besides the Games footprint we know that there's going to be a lot of activations across brands and I just actually saw yesterday that Team Netherlands is taking over a campus in

1 Mission Viejo, which is part of the Southern 2 California San Diego area. 3 So you'll begin to also see teams from 4 across the world take over training facilities 5 across the country as they also too try to get on top of -- try to beat Team USA. 6 7 And that's all that I have. I don't 8 know if it's appropriate to take questions but happy to take them if that makes sense. 9 10 CHAIR HORNBUCKLE: Thank you, 11 Priscilla. 12 Anybody have any questions? With the 13 405 I'm sure transportation is going to be just 14 rosy. 15 MS. CHENG: You know, there were jokes 16 about this said in our -- for opening ceremony 17 and folks said the 405 could be it. 18 CHAIR HORNBUCKLE: Thank you, 19 Priscilla, very much. It's exciting, and 20 obviously in a neighboring state I'm very excited 21 so I hope to spend some more time. 22 Moving on, if we could, Erik is here

1 from U.S. Travel. Where are you? There you are. 2 Erik, if you could kind of give an 3 update, that would be great. MR. HANSEN: Yeah. Thank you, Bill, 4 5 for inviting us to speak, Assistant Secretary 6 Harris, for having us here today. 7 You know, as an advocacy organization I think oftentimes U.S. Travel is laser focused 8 9 on the work that needs to be done and the 10 problems that we need to solve. 11 But I think that we could do certainly a better job and align ourselves more often that 12 13 we need to thank you for all the progress that we 14 have made. 15 So, Assistant Secretary Harris, Deputy 16 Assistant Secretary Lasry, Deputy Assistant 17 Secretary Stufft, your teams are partners in 18 government. 19 Thank you for making travel and 20 tourism a priority, for everything you've done to 21 help this industry recover. It's hard sometimes, 22 I think, to remember all the progress that we

have made, given some of the historic challenges, everything from reopening the border to lifting predeparture and testing requirements, and even to what we heard about today, getting visa wait times down to 30 days or less in Brazil and having more visas in circulation today than we ever have before. Those are huge benefits to the travel industry so thank you for that.

Progress doesn't happen unless we make that a priority in government. I remember sitting in a coffee shop with Assistant Secretary Harris before he was appointed and he committed to making travel and tourism priorities. Thank you for making good on that commitment.

I think we have also seen an example of how this process for progress works best when the government, the Advisory Board, and the advocacy organizations that can work with Congress are aligned.

I think that's something that we have to continue. So kind of turning our eyes to the future and what we're focused on for the coming

years we just wanted to provide a little bit of an update there. Thankfully, I think there is a lot of alignment.

The first is on making sure that we're prepared to welcome the world for major global sporting events. We heard just a massive amount of people who are coming for the Olympics. We have got the World Cup.

We have got the Club World Cup coming before that. For the World Cup alone that's 6 million international visitors who are coming to the United States. It'll take place in 11 cities. It'll be the largest sporting event in world history, so a lot to do there.

We're thankful to our partners in government for establishing that White House working group. I think what we need going forward is exactly what the Secretary pointed out -- visibility, Cabinet-level engagement -- to bring the resources that are needed, not because work isn't being done but to maximize what can be done and I think we need to be supportive for you

all.

With that, we have been working with Congress to continue those calls. We know that there are a few months left in the administration but any progress we can make this year, the further we can move the ball down the field, the easier it will be for any incoming administration to pick up the ball and run with it.

It was great to hear TSA provide an update on the fact that they processed 3 million travelers in a single day this year. That's historic.

We also want to remind people that within the next five years, that will be the average day of travel. So we have significant resources that we need to invest in TSA to make sure that they have biometric technology, screening technology, to handle that volume consistently.

For CBP, we need to support more the efforts that they're making to allow low-risk travelers on low-risk flights to have their

identity confirmed through biometrics, to
leverage the vetting systems that we have so
fewer people have to visit with a Customs officer
and we can start to move people through those
lines even faster as we get ready for these
sporting events.

And to Julie and your team, the more resources that we can provide to you to expand interview waiver authority, to make sure that you can set up remote processing locations, to really surge resources in advance of these major events, and then extending visa validity to help get people out of the line are all things that we are committed to helping you on to prepare for these major events.

And then, lastly, for the Assistant Secretary, funding is something we're committed to doing as well. I think we're in a great position if Congress is able to pass four-year funding for the Department of Commerce.

There's language in both the House and Senate bills that can help us fund the Assistant

2.1

1 Secretary of travel and tourism next year so the 2 next administration can hit the ground running. 3 So we're committed to getting that across the goal line. 4 5 So thank you more than anything for all the progress that you've made. We're looking 6 7 forward to working with many of you in the coming 8 months ahead. 9 CHAIR HORNBUCKLE: Great. Thank you, 10 Erik, very much. 11 So now, Julie, we can open this up for 12 public comment. 13 Yes. So we did not MS. AGUINAGA: 14 receive any request to speak for public comment 15 but we did receive a letter from a member of the 16 public, Mitchell Berger, regarding travel 17 medicine training, emergency preparedness for 18 travelers and employees, and full access for 19 service animals when traveling, something similar 20 to what we have heard today.

and will take it into consideration.

So the TTAB has received this letter

21

CHAIR HORNBUCKLE: It's the most documented letter I've ever seen in my life, but it was what we seek. So thank you, Julie.

Alex, if I could turn it back to you talk about next steps for the Board and its members.

DEPUTY ASSISTANT SECRETARY LASRY:

Yes. So, again, thank you guys all for all of
your work throughout this term. We have a

special thank you to Bill for chairing this.

Thank you for everything that you've done. I
know this is not light work.

As this term comes to an end, our office is preparing an overall summary of the TTAB's work throughout this term as a reference for the next TTAB, so hopefully that this will be useful input as the next term comes onboard.

With that said, I hope everyone here will consider applying to serve on the next term of the TTAB to begin in around January 10th, 2025. As a reminder, if you're considering to apply you do need to do so before the deadline,

which is November 1st.

So if you're interested please apply.

If you want to talk more about it please reach

out to me or Jen or Brian.

And, again, just on behalf of the President, the Vice President, the Secretary, just thank you guys all for all of your work.

This has been probably one of the most successful TTABs that we have had and we couldn't have done it without all of your leadership. So thank you guys all.

CHAIR HORNBUCKLE: Thank you, Alex.

Recognizing it's -- well, it's not beverage time, it's lunch time. I stand between eating lunch. I will be brief.

But, again, I just want to extend, again, particularly to the three of you and Jen of note, the silent partner, all those who really make this work. Thank you.

You know, we have come a long way.

Given COVID, it was probably hard not to come

somewhat from where we were. I remember the day

we laid off 62,000 employees and so, you know, just none of that was fun. I'm proud of what we have accomplished, so hopefully you all should feel that as well.

There's always work to do. I said it in the beginning -- I'll leave that thought.

There will always be work to do at scale. I think your comment about 3 million visitors a day will be the norm in five years is encouraging but also daunting in many respects. And so, you know, keeping the engines focused.

I think as we leave this -- and presumably I'm going to stay involved in this space in the industry, potentially not on this Board, but hopefully on others and pushing the agenda and getting us in the forefront as an industry in a real industry that has real jobs, all of the things we know and we talked about it's a passion and it's critical.

And so we will do that and we'll commit to doing that. But I just want to say thank you all. It's been a pleasure and I think

1	we have put together there was a request at
2	one point for an additional letter and more
3	things to do. I said I pushed back.
4	I said, no, I think what's really
5	important is let's focus on the things we have
6	identified because God knows we have identified a
7	lot and really focus on the three or four that
8	will move the needle and we are, and so I
9	appreciate that and I thank you all.
10	So with that said, anyone joining us
11	for lunch? Where are we going?
12	DEPUTY ASSISTANT SECRETARY LASRY:
13	Ocean Prime.
14	CHAIR HORNBUCKLE: Ocean Prime?
15	Please don't hesitate and I will see you there
16	and thank you all.
17	(Whereupon, the above-entitled matter
18	went off the record at 12:12 p.m.)
19	
20	
21	
22	

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<u>C E R T I F I C A T E</u>

This is to certify that the foregoing transcript

In the matter of: US Travel and Tourism Advisory Board

Before: US DOC

Date: 10-09-24

Place: Washington, DC

was duly recorded and accurately transcribed under my direction; further, that said transcript is a true and accurate complete record of the proceedings.

Court Reporter

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