UNITED STATES OF AMERICA

DEPARTMENT OF COMMERCE

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U.S. TRAVEL AND TOURISM ADVISORY BOARD

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MEETING

WEDNESDAY
SEPTEMBER 13, 2023

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The Board met via Videoteleconference, at 1:00 p.m. EDT, Bill Hornbuckle, Chair, presiding.

PRESENT

BRAD DEAN, Discover Puerto Rico; Vice Chair REGGIE AGGARWAL, Cvent

BALRAM BHEODARI, Hartsfield-Jackson Atlanta International Airport

ADAM BURKE, Los Angeles Tourism and Convention Board

BRIAN CHESKY, Airbnb

JULIE COKER, San Diego Tourism Authority

CHRISTINE DUFFY, Carnival Cruise Line

FRED FELLEMAN, Port of Seattle

LIZ FITZSIMMONS, Maryland Department of Commerce Office of Tourism and Film

MATT GOLDBERG, Tripadvisor, Inc.

MUFI HANNEMANN, Hawaii Lodging and Tourism Association

RUSS HEDGE, Hostelling International USA

PETER INGRAM, Hawaiian Airlines

STEPHANIE JONES, Cultural Heritage Economic Alliance

ANDREW LEARY, Leave No Trace ERIC LIPP, Open Doors Organization PETER MILLONES, Booking Holdings, Inc. WILL MOREY, The Morey Organization TRICIA PRIMROSE, Marriott International LANA RAMOS, Locally Grown Restaurants CARROLL RHEM, iolite group DAN RICHARDS, The Global Rescue Companies ADAM SACKS, Tourism Economics JOHN SAGE, Accessible Travel Solutions STEPHEN SCHERR, Hertz Corporation GREG SCHULZE, Expedia MONICA SMITH, Southeast Tourism Society JERRY TAN, Tan Holdings DONALD "D" TAYLOR, UNITE HERE PETER VAN BERKAL, Travalco USA, Inc.

ALSO PRESENT

of Commerce

JENNIFER AGUINAGA, Deputy Director for Policy and Planning, National Travel and Tourism Office, Department of Commerce BRIAN BEALL, Acting Deputy Assistant Secretary for Travel and Tourism and Director of the National Travel and Tourism Office, Department

P-R-O-C-E-E-D-I-N-G-S

1:01 p.m.

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MS. AGUINAGA: All right, it looks like we have a good number of members. So why don't we go ahead and get started.

Welcome to this meeting of the Travel and Tourism Advisory Board. For those - I think all of you know me by now - but I'm Jennifer Aguinaga; I am the Deputy Director for Policy in the National Travel and Tourism Office and also the federal officer for the TTAB. Just a few reminders before we get started - when we have the TTAB discussion portion of the agenda, that is only for TTAB members. And also when we have the board vote, that is also only for TTAB members. So we can't vote by proxy, it has to be the actual member who is voting.

And just one last note - for those of you who are just joining by phone, just shoot me an email at some point and just let me know you're on just so it can be recorded for the record.

And with that, I will turn it over to our Vice Chair, Brad Dean.

VICE CHAIR DEAN: Thank you, Jen. And good afternoon and good morning to all of our TTAB colleagues and visitors, I appreciate everyone making time for this very important meeting. And Jen, as always, on behalf of TTAB, thank you to you and the team and NPTO for the exceptional support that you provide, especially helping usher the process along today.

Extending regrets to the TTAB from our Chair, Bill Hornbuckle, Bill has some other duties that he has to attend to today. He wanted to be with us and hoped to, but is unable to join the meeting. That said, he is excited and enthusiastically supportive about the work that has come forth and asked me to send his regards, and certainly goes with us in spirit, if not in person today.

Also, since we last met, of course a lot has happened, not the least of which are the tragic circumstances in Maui, so we send our

thoughts and our encouragement with our colleagues on TTAB, Lucy and Peter. We know that Hawaii Strong is gonna carry you forward, but our thoughts and encouragement are with you. But one thing I've learned in the past five years in Puerto Rico is that recovery in tourism is not a matter of "if", it's a matter of "when." I have no doubt that Hawaii and Maui people are gonna come back strong.

We also are excited about the leadership of Secretary Raimondo who of course has challenged us with a bold program of work that we're tackling today. But if you haven't seen the outcome of her recent trip to China, similar leadership by the secretary, a lot was accomplished, not the least of which was an announcement of the next China-U.S. Tourism Leadership Summit that will happen in 2024. So we send our regards and appreciate the secretary for her continued leadership.

This body of work that we're taking on today in the time I've been with the TTAB is the

broadest, most visionary set of objectives that I can remember us tackling in quite a while time, if ever. So on behalf of Chair Bill Hornbuckle, I just want to extend appreciation to all of the TTAB members for your time, your expertise and your passion that's been invested in this, and excited about what's to come.

So as Jen mentioned, we're gonna go ahead and go through each of the five letters that have been drafted by the sub-committee or each sub-committee chair or designee to just give a brief overview. No need to go into too much detail, the TTAB has received the letters, hopefully review them in detail. But just give us a high-level overview of the key points that you want to re-emphasize with the group. We'll take time to answer any questions or clarify any details before we move on. Once we go through those five letters we'll offer up any public input, but we have nothing registered as of yet. But if any members of the public wish to speak out, we certainly want them, and then we'll

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actually vote on each letter individually.

So with that said, we'll go ahead and jump into the first letter, and we're just gonna take them in alphabetical order.

So our first, Sub-Committee Chair,
Adam Burke, our friend from the City of Angels,
will be leading the discussion on addressing
sustainability in areas with high concentration
of visitors.

Adam, over to you.

MEMBER BURKE: Thanks Brad. And again,
I'd be remiss if I didn't also extend our
appreciation to the secretary for a gateway
destination at Pacific Rim, like L.A.,
normalization of visitation from China is gonna
be critical to our recovery, and we are
profoundly grateful for all the work that you and
the commerce team have been doing with the
Ministry of Culture and Tourism.

So our group just as a background, we're really fortunate to have an incredible group of travel and tourism leaders who really

represent a broad cross-section of the industry. Directly on the sub-committee you have representatives from Airbnb, Brand USA, Coraggio Group who are a boutique strategy consulting firm with a lot of experience in sustainability, the Cultural Heritage Economic Alliance, Expedia, Hertz, Hostelling International USA, the International Inbound Travel Association, Iolite Group, who again have been a leader in research and work around sustainability, Leave No Trace, the Port of Seattle, TripAdvisor, and Visit California.

So again, a really great cross-section of leaders representing a lot of different segments of the industry. Beyond that, when the group first convened, we knew that we also wanted to consult with those in both the private and public sector who would be able to really add valuable insights into our efforts. So we also leaned on both Destination Analysts, now known as Future Partners and Oxford Economics, to provide us with some key data and insights to inform the

group's work, as well as groups like Destinations
International, U.S. Travel Association, National
Parks Service, a group NAO out of the EU who are
doing some groundbreaking work around
sustainability. And also the Global Sustainable
Tourism Council, or GSTC.

From a process standpoint, given how complex the issue is, and the fact we really had a desire to provide actionable recommendations in a relatively tight time frame, I'm very grateful to the sub-committee. The group had every week over the last two months and some of the founding principles were we really wanted to ground this work in the national travel and tourism strategy, as well as the terrific work that's been done by previous TTAB's, including the recommendations last year. The remit you gave us was to really achieve sustainability through visitor dispersion and as we discussed that we realized that really has several key components. So the first one is certainly the objective to preserve national cultural and economic resources, but we also

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realized that it's not just dispersion beyond
high-volume destinations, which is absolutely
critical, but also dispersion within destinations
because there is, really, an intersectionality
between dispersion and sustainability and
creating more opportunity for the equitable
distribution of visitation to increase access for
a small minority-owned businesses. So that was
another real charge to the group was how can we
make sure that visitor dispersion helps elevate
and create access for those communities that
historically have not been able to take advantage
of the full benefits of tourism. We framed the
work in really three key areas, one was
structural issues, things like establishing a
common lexicon around sustainability, a
framework, measurement tools; the second was all
around programming, what could we do in terms of
formally developing itineraries that would focus
on things like sustainable and cultural and
heritage tourism; and the third was promotion,
really how do we address misperceptions in the

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international marketplace that the U.S. is not actively engaged in addressing sustainability, and how do we push out the great programming that the group is recommending. So it is very briefly the recommendations of the Sustainability Sub-Committee; number one, all have to do with establishing a common framework for our industry to utilize, and we are recommending that we adopted the GSTC framework as the national standard for tourism sustainability measurement.

Just by way of background, GSTC first established their framework and assessment criteria back in 2008 for the industry, they've been revised twice since, and they established destination criteria in 2012. So for over 15 years they really have been the standard and we feel like we need that common lexicon. The other thing is that we are strongly encouraging that there be the ability for DOC to leverage a streamlined self-assessment tool that GSTC is developing, so that destinations of any size, any budget, any geography can go through the steps of

really doing a gap analysis on sustainability.

The second recommendation is that NTTO collaborate directly with the appropriate organizations across the industry. We really feel that there is a centralized sustainability toolkit that has comprehensive best practices available on the NTTO website, and it is also pushed out through our major industry trade associations like U.S. Travel, Destinations International, that that will go a long way to giving people the tools they need to really meaningfully engage in the work.

The third recommendation is to really tap into the state tourism offices because when we talk about providing more equitable access and visitor's version to help elevate historically underserved communities, we are encouraging NTTO to work with state tourism offices to develop a comprehensive listing by state of all cultural and heritage tourism sites, and that that information can then be incredibly effectively leveraged by Brand USA, as well as destinations

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at the state and local level to really push out the cultural diversity of the U.S. internationally.

The last few recommendations is one that cuts directly to funding; there is certainly an opportunity for us to continue elevating small and diverse-owned businesses, but one of the realizations that we have through the process is that many of those businesses do not have the necessary technical skills, training and resources to draw upon, so we are recommending that SBA and NBDA and other appropriate agencies partner with tourism industry organizations that already have very well-established tourism readiness programming so that those small and diverse-owned businesses can fully leverage the economic benefits of tourism.

The last couple, I can't say enough about the work that Brand USA has done during the pandemic to make sure that the USA stays top of mind with the international travel trade, even while people weren't able to come to the U.S., so

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our recommendation is that we want to support
Brand USA's ongoing work with key international
tour operators. The group strongly believes the
travel trade is going to be the greatest point of
contact to be able to really expand and amplify
our messaging as quickly and efficiently as
possible to international travelers. So we're
strongly supporting Brand USA's ongoing work with
the international travel trade, including
integrating sustainable and cultural and heritage
tourism itineraries.

Finally, we are definitely recommending that NTTO collaborate with the Department of State, Department of Transportation, the FAA and others to really adopt welcoming messaging, because one of the things we realized in the process is when international visitors come to the United States, there is nothing that really suggests when you arrive that the U.S. is focused on encouraging visitors to travel responsibly and to really have a positive impact on the communities they visit.

So we believe by working across federal agencies, we can create a consistent messaging strategy that goes across every point of entry encouraging travelers to travel responsibly.

And then the last recommendation directly ties to some things that the private sector has been doing; U.S. Travel Association earlier this year launched something called Journey to Clean which is really a comprehensive messaging platform that's designed to demonstrate our industry's commitment to environmental and cultural sustainability. So recognizing that federal lands and waters fall under the jurisdiction of multiple federal agencies, we're recommending that the secretary really advocate for a whole of government approach to provide the necessary funding and resources so that we can address the significant deferred maintenance and improved infrastructure requirements to really preserve our nation's natural resources.

So I will then revert back to the group, but I can't thank the sub-committee enough

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for all of your amazing work in developing those recommendations.

VICE CHAIR DEAN: Thank you, Adam. A lot of work has gone into this by you, the sub-committee and the partners. We'll open up now for questions from TTAB members only. As Jen mentioned earlier, this portion of the meeting is just for TTAB members to discuss the recommendations. We will have an opportunity for public input later on, so if there's any members of the TTAB that would like to take any questions or clarifications, if you could maybe just use the "raise your hand" tool on Teams or if you're on the phone, just opt in.

And Jen, if you could help me, I'm not gonna see everybody, so rely on you to advise me if there's any comments or questions.

MS. AGUINAGA: Sure.

I don't see anything, Brad.

VICE CHAIR DEAN: Okay. Adam, thank you for the work and for the great summation, and we'll vote on this shortly.

1 MS. AGUINAGA: Sorry. Hold on, Brad. We have one question that just came in from Fred, 2 3 Fred Felleman. VICE CHAIR DEAN: Okay. 4 MEMBER FELLEMAN: Hi, Fred Felleman 5 with the Port of Seattle Commission. I just want 6 7 to let you know why there were no questions 8 because Adam Burke has done such a fantastic job of integrating our own interests in this letter, 9 10 and as the summary presented, he's been a great 11 asset to our work. MEMBER BURKE: That was very kind of 12 13 you to say, Fred, but I mean this was definitely 14 a group effort all along. I just get to be the 15 group's mouthpiece today. 16 VICE CHAIR DEAN: Fred, thank you for 17 the comment. Any other comments/questions? 18 Okay, seeing none, we're gonna go 19 ahead and 20 MS. AGUINAGA: I'm not seeing any. VICE CHAIR DEAN: Okay, we're gonna go 21 22 ahead and move onto our second letter, another

very important topic. This was attracting talent to the workforce and this discussion is gonna be led by Mufi Hannemann. Mufi?

MS. AGUINAGA: I think you're on mute,

There we go.

MEMBER HANNEMANN: Can you hear me now?

Thank you, Brad. And aloha, everyone.

It's a pleasure to be with you. I'm very happy

to report the findings of our sub-committee.

We looked at what was done a year or so ago and the focus then was on obtaining work, because as you know when we were coming through the pandemic, we were losing workers. This time around was about expanding labor opportunities in the hospitality industry by trying to attract workers from all sectors, especially with an emphasis on the new generation, which was part of our charge. We looked at how do we appeal to the Millennials, how do we appeal to the Generation Z. So the fact that we lost 6.75 million workers during the pandemic, and to date we've only been

able to do get up to 2.7 million of the members that we lost. We felt that we had to focus on several things in the beginning; number one, labor shortage as well as recruitment process, and then be very cognizant of the competition that we face from other sectors of the economy. In our minds it would take a couple of things to make that happen; we needed a strong collaboration with key and important stakeholders across the board; secondly, we placed a lot of emphasis on public/private partnerships to make this happen. And of course, we were able to incorporate, again, probably a perennial favorite topic that always comes up, and that's the processing of VISA applications and expanding the caps.

I can't say enough about the six members strong committee that I had, and the way we did our process was I came up with a draft in the beginning, shared it with them, invited each of them to participate in areas of their interests. So Jerry Tan and Tricia Primrose

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focused on the VISA application process. Will Morey took to heart the ammunition to try to attract young people in the workforce by basically sharing with us his great experiences in bringing people at an early age. And his own feeling was, and it's true, remember that you bring them into the workforce, you basically make them feel a part of the experience, also they're able to see the fact that it can be a wonderful career. It can lead to many great things.

D. Taylor was all about giving people a second chance and looking at folks who had been incarcerated and seeing how we could also bring them into the force.

And Monica Smith wanted to develop career pathways, especially who are economically disadvantaged, minorities, people of color. And then also make sure that we were able to explain that in addition to medical and health benefits, in many instances childcare and elderly care is provided for people in our profession. We also sought the assistance of Jennifer to secure some

speakers to help us shape and formulate our
paper. And I thank Jennifer for making that
possible. We were able to secure and engage
Jyoti Chopra, Chief People, Inclusion &
Sustainability Officer of MGM, who came in with
some wonderful ideas about MGM, who's really
appealed to this new generation and what they're
doing, to bring them into the workforce.
Secondly, also some innovative hiring practices
at MGM has employed. We reached out to the
business roundtable, we've got two individuals
there, Dane Linn and Jonay Foster, and they
focused on two areas; one, incarceration, and
what different areas in the United States are
doing to provide incentives, to give people a
second chance to come into the hospitality
workforce. And also reaching out to areas that
have perhaps been under-represented or were not
doing enough outreach efforts and that were -
those were black colleges and universities. Troy
Johnson of the Department of Labor came before us
and explained the very robust program that they

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have with the National Restaurant Association, especially an apprenticeship. So my big takeaway was we need to have a similar program with the Department of Commerce in that area - I'm sorry, Department of Labor in that area to have a similar program. He basically felt that that was also a missing part of their program and really would like our committee to make that a goal, effective.

And then from the United States Travel Association, Will Brown, who expanded upon the VISA application process, shared his ideas on how that is happening and the challenges that they face and some of the things they'd like to put into place.

We ended with 15 recommendations and that was way too much, so I had to whittle it down to five. It was a tall order, but I tried our best.

So the number one recommendation that we came up with - well, they're all important, I should just say No. 1 - the first one we went

off with was the need to have a travel and tourism summit that would bring together our major stakeholders across the table, from government, from the industry, business, labor. And we felt that this should be a biannual event, we'd like Department of Commerce to lead the charge in that regard and we as members of the TTAB can serve on that committee. We feel that this type of discussion would be very important. The challenge, as you all know, we face is that here we have an industry that provides one of the greatest number of jobs in the United States, yet we continue to suffer from perception problems, especially from the young people that this is a service-oriented industry. They don't see the advantages that we know, so therefore we think that having this type of event will coalesce and bring the stakeholders together and be able to do this on a biannual basis.

Secondly, we're calling for a public/private partnership with Department of Commerce to basically write a comprehensive

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strategy to target young people. Number 2, Number 3 kind of go together.

Again, when we think about young people and what they look at, this is an industry that has upward mobility; this is an industry that people find tremendous flexibility across This is an industry that provides the board. travel experiences for them to live elsewhere. This is an industry that can be very solid career pathways for our young folks, and we need to stress the kind of things that appeal to them. People don't know how much, how green we are, how sustainable we are, how environmentally conscious we are, how we have a great focus on culture, how we are able to appeal to things that basically attract young people. We are also very adaptable in things that have happened in the pandemic; for example, having flexibility in the workforce where some work could actually be done remotely. Those are the kind of things that we feel we need to underscore, we need to put out there, and then call upon our stakeholders across the board to

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help basically spread the good word, take advantage of social media and basically amplify all the reasons why all of these things can happen.

We want to expand the labor pool by being able to appeal to the incarcerator, veterans, economically disadvantaged, and of course people of color, and basically work with the Department of Commerce and Department of Labor to provide incentives at the table such as apprenticeships, to make that happen. We could take a page for what they've done with the construction industry and basically make that transferrable to our industry in that regard.

And last but not least, of course, is the whole VISA application process, allow for more VISA's to an expanded cap. Currently the cap is at 66,000, we feel that should be expanded, and then work again with the Department of Commerce and other agencies to streamline the VISA process. Sometimes it gets hung up because several agencies, several departments have to

sign off on it and it gets stuck many times in Never Never Land. We'd like to see that unlocked and make it more flexible in that regard.

So those were the basic recommendations of our committee. Obviously, there are much more, but I wanted to just give you a broad overview. Again, I want to express my appreciation to the members of our committee for their assistance, that I really appreciate their patience with me. As I was going through the Somali crisis here, I couldn't meet as often as I would have liked to have met, but every time we did call a meeting, they were there. They all contributed to this final product and we're very pleased that we have a very strong advocate of tourism, Secretary Raimondo. We sent it off to her, hopefully with her concurrence, and hope you have the strong beginning to be able to attract, especially this new generation that we need to bring into the workforce.

VICE CHAIR DEAN: Thank you, Mufi, and thank you to the entire sub-committee for a very

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deep and thoughtful analysis of a lot of issues on a very important topic.

We'll open up now for any questions or clarifications from TTAB members, so if you have any, please again, raise your hand or on the phone just opt in, and try to take these one at a time.

And it looks we got one from Adam I see already. We'll start with Adam.

MEMBER BURKE: Thanks, Brad. Aloha,
Mufi. I had the distinct pleasure of living and
working in Hawaii and Maui for five years, so you
know, my heart goes out to our entire Maui and
Hawaii, Ohana, with everything that's happening
right now. I think the way you've managed
through it with such grace has been remarkable,
and anything we can do to support you, please let
us know.

My question for the group is, we've been doing a lot of work around apprenticeships, specifically because we found that a lot of kids from historically underserved communities can't

do an unpaid internship because in all likelihood they're already working in addition to going to school. So I'm curious, did the group talk about the possibility of a national apprenticeship strategy where we can really leverage the power of this across tourist organizations nationwide?

MEMBER HANNEMANN: Yeah, we did share and it's in our paper, a great experience we had in paid internship programs and incentives that we can provide. MGM, for example, has a program with UNLV where they tap into international students during the summer, and it's worked out very well. In Hawaii we have a program we call GM, Generational Mentoring, where over an 8-month period students are paid to be mentored by one our executives, and that has often led to full-time positions more often than not. Thirdly, we call for an national internship program that we really believe should be done because of the fact of the great success that we've had at the local level. I'd like to see that bring more eyeballs at the national level.

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	And on the applementeship program, that is why i
2	said the program that the Department of Labor has
3	with the Restaurant Association, it boggles my
4	mind why we don't have a similar program. And
5	basically it was said, well because no one has
6	really asked. But we have a process, it trickles
7	down to local communities, so I really believe
8	that should be one of our major objectives is
9	work with the Department of Labor and develop a
10	national apprenticeship program that will
11	basically resemble similarly what they've done
12	with the National Restaurant Association.
13	MEMBER BURKE: Mahalo.
14	MEMBER HANNEMANN: Thank you, again.
15	Thank you for your thoughts about our community.
16	VICE CHAIR DEAN: Other questions,
17	clarifications?
18	Jen, I'm not seeing any. Are you
19	seeing any?
20	MS. AGUINAGA: I'm not seeing any.
21	VICE CHAIR DEAN: Okay. Mufi, again,
22	thank you very much, great body of work by you

and the sub-committee. Very much appreciate it. We'll take up a vote on this letter shortly.

We're gonna move onto the third letter which was submitted in TTAB, this was led by our Chair, Bill Hornbuckle. So, Chair Hornbuckle is taking on double duty, not only chair on TTAB, he volunteered to chair the very important sub-committee and that is infrastructure, which I think we're all aware is incredibly important to all of us and a passion for Bill.

Due to his absence today I'm gonna go ahead and step in for him on this one and share those recommendations. You've seen the detailed letter, so I won't go into too much detail here, other than to just to recap the three recommendations; the first, to improve road infrastructure by promoting the widespread use of predictive travel planning and intelligent transportation technology to address the persistent challenge of traffic congestion and increase space. Essentially, what the sub-committee is angling for, the smarter, more

efficient travel planning and tutor experience,
to use this predictive conditions and analysis,
specifically encompassing a recommendation to the
TPT, conduct a study to identify opportunities
for improvement, and do commerce work with USDOT
to facilitate the implementation of key pilot
projects that would serve as great - ideal
examples of the impact this could have on our
industry and obviously have a very significant
impact on those communities and regions. Second
recommendation was for U.S. Department of
Commerce to coordinate with USDOT to create
targeted initiatives to enhance intermodal
transportation connectivity, to link diverse
modes of travel and optimize transit efficiency.
And as noted by the committee, and I think this
was a pretty insightful one, that by encompassing
intermodal transportation and recognizing the
impact this could have on the full scope of the
travel industry, would not only benefit visitors
but also local commuters, which of course plays
into the workforce challenges that Mufi just

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addressed.

And then the third recommendation is to leverage technology and innovation to support resilience in the travel and tourism industry to enhance travel experience while fortifying the industry against unforeseen challenges. As we all know, transportation becomes a critical link to a pathway towards recovery, and the committee rightly recognizes that.

So those are the three recommendations, those were detailed in the letter that was sent out by Jen. I'll open it up to any questions or clarification that any members of TTAB may have on the infrastructure recommendation.

MS. AGUINAGA: I'm not seeing any, Brad.

VICE CHAIR DEAN: Okay, very good.

We'll move onto No. 4, and this subcommittee was addressing the important topic of communicating the welcome, and this subcommittee was chaired by Cassandra Matej - and Cassandra is absent -

Julie Coker, San Diego Tourism Authority, is going to walk us through those recommendations.

Julie?

MEMBER COKER: Great. Good morning, everyone. And thank you, Brad. Good to see everyone. And Cassandra is absent, so I will try and make this as brief and concise as possible and the good news is, is that if you love the recommendations, I will take the credit. If you do not like the recommendations and we will blame them on Cassandra who is not here, so that's what good leaders do.

So, first of all, as everyone has said, thank you to the committee members. We know how busy summer and fall is for all of us, so we appreciate everyone taking the time to get together. We, too, kicked off our first meeting with presentations to really understand the work that was already being done, because I think that's extremely important, and then also, just to kind of gather end data, because I think we all know the importance of making recommendations

based off of data and research.

So we kicked off our first meeting with a presentation from destination analysts, with Erin, Brand USA did a presentation to us from Peter, Tori of course gave us a great presentation from U.S. Travel, Adam Sacks with Tourism Economics. So they kind of framed the work that had been done and to the challenges that we were facing.

So, with that we really took a look at it and said, you know, the cornerstone of this is to craft a cohesive messaging strategy that is diverse and welcoming for all of our destinations. But also, too, as you heard from the previous groups, some of the recommendations that we have also overlap. And so our committee members we were fortunate to have Adam Burke on our committee so that we could also tap into what his committee was doing. So I'll walk you through the recommendations. We know that we still have an area of opportunity for VISA and entry experience. We do want to acknowledge that

we know great work has been done by Customs and
Border Protection in the recent years; however,
we also know that there's additional work that
needs to be done in that area. We also know that
the lack of international visitor support is also
an area of opportunity for us as well. So
Recommendation 1, we feel as though throughout
our nation, really our industry, there's a lack
of both frequency and consistency of welcoming
messages for international visitation. So our
recommendation is to collaborate with government
agencies such as Customs and Border Patrol to
continue to improve the arrival experience,
because we really do think that that sets the
tone, and to promote a consistent welcoming
message at all points of entry, regardless if
you're in a gateway city or one of our smaller
destinations. We also think it's important, we
thought that we did a really good effort around
the campaign for REAL ID. We thought that there
was several entities that worked together to get
the messaging out about REAL ID, and we would

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like to see something similar. We think that the welcoming campaign should include a toolkit for all of our industries and we could really work with our state tourism boards, our city destination marketing organizations, airport attractions, hotels and travelers, and really provide them with consistent marketing messages that they can then tailor to their specific destinations.

We also think it's important that we measure the competitiveness from a federal government standpoint with industry partners by using third parties. We think that if we create some sort of benchmark that reviews the efforts and the travel promotion budgets of competitive destinations, it'll keep this in the forefront. Often times we compare just within the U.S. and we think it's important to compare the U.S. to other destinations to make sure that we keep our competitive advantage, because we know attracting international visitors to U.S. is very competitive and there are other destinations that

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while U.S. will always remain the aspirational destination, to not think that we aren't competitive, that we don't have competition around the world, would be naive on the U.S.'s part. So we think creating some benchmarks there is important to look at the funding that others are able to use in their own destinations.

We think it's important to continue to invest and enhance the use of technology to support the ease of travel for international visitors. We recommend continued investment in the use of technology to address VISA wait times. Obviously, explore E-VISA's as a long-term solution, but specifically extending the waiver of the in-person interviews for low-risk removals beyond 2023, we think is extremely important. And of course, we have stats that show that nearly 9 million VISA's are up for renewal just next year. So our recommendations, again, are grounded in research.

Our third is there's a lack of consistency throughout the U.S. on the readiness

level. And so our recommendation is to work with industry partners or organizations through NTTO on a comprehensive readiness program that will create easy-to-use tools for smaller destinations to utilize and create consistency, again, throughout the nation. We think that, again, a toolkit would educate destinations, small businesses, hotels, restaurants and attractions looking to increase their international visitation, which of course is the goal for all of us.

And then our Recommendation 4 is that we recognize that disaster response can be uneven due to the diversity of our states. And we know that through research and customer sentiment that this really did cause confusion to international visitors coming back to the U.S., and so we're recommending that the federal government create a better alignment for disaster readiness, but also response. One significant challenge during COVID-19 was strategies being implemented and they were done state-by-state, and then even

within that state city-by-city, versus on a national level that other countries were able to do much better than the U.S. did, and we think that that's something that we should really take the time to explore and create. We think that the federal government could help facilitate alignment with national and international experts depending on the issue to help ensure that there is a consistency on the state and local level so that we have a cohesive message again, because we do think that that was a barrier to international visitors returning to the U.S. simply because we all had different masks, not masks, vaccination, not vaccination. You guys certainly live here, so you know how that played out.

We also think it's important to address the balance between maintaining a safe and secure and welcoming international destinations, so we say that we recommend working with the private sector members of WTTC or third party expert to conduct a global and really multilateral view of best practices to identify

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1 strategies that have been successful that we 2 might be able to apply here within our own 3 country. So those were some of the 4 recommendations. And again, many thanks I know 5 on behalf of Cassandra to the entire 6 sub-committee for the time and effort in coming 7 8 up with what we think are some really good best 9 steps, next steps, but also to build on the great work that has already been done. 10 11 So with that, Brad, I will turn it 12 back over to you. 13 VICE CHAIR DEAN: Thank you, Julie. 14 And thanks, again, to you Cassandra and the 15 entire sub-committee for some really thoughtful 16 work and very solid recommendations. 17 So we'll open it up for any questions 18 or clarifications from TTAB members, for Julie or 19 the sub-committee. 20 MS. AGUINAGA: I see Adam Burke. 21 VICE CHAIR DEAN: Okay, Adam? 22 MS. AGUINAGA: Adam is on, yeah.

VICE CHAIR DEAN: Adam.

MEMBER BURKE: You would think three years in, right, one of the things that came up in several of the calls, including this committee, was the fact that the words "toolkit" were very popular among several of the groups, so I think one of the opportunities is can we look at pulling together a broader toolkit with sub-sections for each of the three sub-committees that have recommended some form of a toolkit, just so it's one consolidated resource rather than three unique ones.

VICE CHAIR DEAN: Great. Thanks for the feedback. Any other comments, questions, clarification needed?

MS. AGUINAGA: I'm not seeing anything, Brad.

VICE CHAIR DEAN: All right. Thank
you, again, Julie. We'll vote on this letter
shortly. We're gonna move onto the fifth and
final set of recommendations, and this is support
for accessible travel.

And we'll hand it over to our colleague, John Sage. John?

MEMBER SAGE: Thank you very much, And it's good to be here last but not Brad. We, our committee was very excited to work on this opportunity. We know that the accessible travel, the accessibility population is 20 percent of the population; it's often retirees who travel in non-peak periods, which makes incremental revenue. So it's very attractive from a business perspective, yet it's enormously overlooked. I'm a manual wheelchair user and I'm CEO of three accessible travel companies and I receive zero accessible travel marketing targeted ads in print or online anywhere, which is sort of amazing that it's such a huge demographic. And so overlooked and untapped. But we're gonna change that.

I want to thank our committee members,
Liz Fitzsimmons from Maryland Department of
Commerce, Andrew Leary from Leave No Trace, Eric
Lipp from Open Doors Organization, Lana Ramos

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from Locally Grown Restaurants, and Greg Schulze from Expedia. We also had Apoorva and Carol join us from Marriott, and we got input from Tim Creegan at the U.S. Access Board, Jeremy Buzzell at the National Parks Service which is doing some great accessibility work, Peter Dodge at Brand USA, and I spoke with CWT. They provide a lot of the content and materials for the federal employees to travel.

Our methodology, we started with the three pillars of accessible travel which is widely accepted as what disabled travelers need; that is facilities, customer service which includes policy, processes and training, and its accessibility documentation. And we realize that accessibility documentation is the lowest hanging fruit and often the most overlooked. Disabled travelers need photos and measurements so they can decide if their accessibility needs will be met.

We came up with ten recommendations through a series of brainstorming meetings and

then we scored those recommendations using four different methodologies to arrive at four recommendations. And we are very excited and happy with these four recommendations.

The first one is to develop benchmarking tools and a dashboard for accessible travel, and this should be done by destination within travel sectors and between travel sectors, so that we can identify where accessible travel is being done well, where opportunities may lay, and how progress is made over time.

The second recommendation had to do with the federal government workforce. It was after speaking with Tim from the U.S. Access Board we discovered that many of the federal government employees have to plan their own travel, they have to go through a lot of extra steps if they have a disability to travel. And so we feel that in line with the executive orders that President Biden has made, that the U.S. government and the GSA has opportunities to do more, to make travel easier and more accessible

for disabled federal employees. It also has the benefits of leading by example and using the purchasing power of the U.S. government to really accelerate accessibility progress. For example, we think that the GSA should only work with providers that meet minimum accessibility standards. That principle was used in Section 508 for website and software accessibility, this was done several years ago, and it jumpstarted a whole industry in making websites accessible. So we want to do the same thing for travel accessibility.

The third one is around funding from the U.S. government to destinations in the form of loans, grants, possibly Department of Transportation, and particularly with a focus on not just the physical improvements, but the other two, the other two pillars, training and accessibility documentation, to use money to address those two overlooked pillars.

And the fourth recommendation was around Brand USA, to promote the U.S.

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internationally as an accessible destination.

The accessibility here is above the accessibility than many other destinations, yet that's not widely known by international travelers. And so we want to leverage some of the tools, that the products that may come out of the other recommendations around measurement, around content creation, documentation creation — leverage those outputs so that Brand USA can market the USA internationally to people with disabilities.

We feel pretty good about these recommendations, we think that they address both supply side issues and some demand side issues, and ultimately will ensure that there's profitable growth in this very large demographic.

VICE CHAIR DEAN: Thank you to you and the subcommittee for some very fine work and in particular for your very passionate leadership in this area. And we appreciate the depth and breadth of the recommendations from your subcommittee.

I will now open it up for any questions or clarifications if needed by the TTAB members.

MS. AGUINAGA: I do not see any, Brad.

VICE CHAIR DEAN: Okay. All right,

thank you. John, we'll be voting on this

shortly.

So again, I want to thank all of the subcommittee members for the work that's gone into this, this body of work and the recommendations. Thank you to the subcommittee chairs for your leadership in the process.

Before we vote on each of these letters, we do want to take time for public comment. As of the start of the meeting we have not received any public comments submitted in writing as of the meeting, but we do have a little bit of time allocated on the agenda. So if there are any members of the public who are with us who wish to speak, if you can just raise your hand or speak up if you're on the phone.

1 identify those. 2 It looks like we may have - it looks 3 like Becky Wards from South Carolina. So Becky, welcome to the Travel and Tourism Advisory 4 5 meeting. We welcome your comments. PARTICIPANT: Thank you so much. 6 It's 7 good to see you, Brad, and John, it's good to see 8 you again. And I appreciate all your efforts. 9 I just wanted to - when you're 10 talking about accessibility from your letter of 11 recommendation, John, leaning more towards I guess physical disability, is there a way to 12 13 slide in their intellectual disabilities and 14 hidden disabilities as well? 15 MEMBER SAGE: Yeah, we're going to 16 address all five disability types; so mobility, 17 vision, hearing, cognitive/sensory, and allergy. 18 PARTICIPANT: Excellent. Thank you so 19 much, I appreciate all your efforts, everybody. 20 VICE CHAIR DEAN: Thank you, Becky, for 21 your support and involvement as well. Adding to

that, I can - I can't speak for the secretary,

but I can tell you her commitment I think is pretty evident by the fact that this is a key priority in the national tourism strategy, so I'm sure her team will carry your comments forward and you're well-represented by John on the Travel Advisory Board.

Other comments or questions from the public?

MS. AGUINAGA: I do not see any, Brad.

VICE CHAIR DEAN: All right. Well,
thank you, again, to the members of the public
who joined us today.

So now we're going to move onto actually the vote on each of these letters individually, and we'll take them in the same order that we reviewed them. I would ask as we asked for the vote if members of TTAB could unmute theirself and we'll ask for the obligatory favor and we'll take them one at a time.

So, we'll start with the letter addressing sustainability in areas of high concentration visitors presented today by Adam

1 Burke. 2 If you would, please, unmute your 3 phone. And only a vote by TTAB members, of 4 course. All TTAB members in favor of the 5 recommendations presented by the sub-committee on 6 7 sustainability, please indicate by saying "Aye." 8 (Chorus of aye.) 9 VICE CHAIR DEAN: If anyone's opposed, 10 please indicate by saying "Nay." 11 (No audible response.) 12 Okay, sustainability recommendations 13 have been adopted. 14 Thank you and congratulations to Adam 15 and the sub-committee. We'll move onto the second set of 16 17 recommendations attracting talent to the tourism 18 workforce. This was presented today by Mufi 19 Hannemann, and we'll ask all TTAB members to vote 20 on this. 21 Those who vote in favor of adopting 22 these recommendations, please say "Aye."

1	(Chorus of aye.)				
2	Any opposed? Please indicate with				
3	"Nay."				
4	(No audible response.)				
5	The second letter has been adopted.				
6	Congratulations to Mufi and the sub-committee.				
7	The third set of recommendations				
8	related to advancing seamless travel and				
9	improving the infrastructure to support that.				
10	And those were developed by the sub-committee,				
11	led by our chair, Bill Hornbuckle, and presented				
12	via his absence today.				
13	All in favor of adopting the				
14	recommendations related to infrastructure, please				
15	indicate by saying "Aye."				
16	(Chorus of aye.)				
17	Any opposed, please indicate by "Nay."				
18	(No audible response.)				
19	Congratulations to the infrastructure				
20	sub-committee.				
21	And we'll move onto the fourth set of				
22	recommendations related to communicating the				

1	welcome. This was developed by the				
2	sub-committee, chaired by Ms. Matej and presented				
3	today by Julie Coker.				
4	All TTAB members supporting adopting				
5	of the recommendation relating to communicating				
6	the welcome, please indicate your support by				
7	saying "Aye."				
8	(Chorus of aye.)				
9	Any opposed, please indicate with a				
10	"Nay."				
11	(No audible response.)				
12	Okay, congratulations to Julie,				
13	Cassandra and the sub-committee.				
14	And the final set of recommendations				
15	as presented today by John Sage in support of				
16	accessible travel. All TTAB members in support				
17	of these recommendations, please indicate by				
18	saying "Aye."				
19	(Chorus of aye.)				
20	And any opposed, please indicate with				
21	a "Nay."				
22	(No audible response.)				

Okay, so the fifth set of recommendations on accessibility were accepted.

And you go ahead and mute yourselves now. We'll proceed into the last phase of the meeting.

Given the votes as indicated by U.S.

Travel Advisory Board, each of the five set of recommendations have been adopted. These will now be shared with the secretary, directly by our chair Bill Hornbuckle, and we'll be sure to communicate TTAB's recommendations to him promptly.

And again, on behalf of our chair,
Bill Hornbuckle, I just want to extend
appreciation to the entire U.S. Travel and
Tourism Advisory Board for some exceptional work.
As far as I can recall, one of the broadest,
farthest reaching, most visionary efforts by the
U.S. Travel and Tourism Advisory Board. We don't
take on light tasks and the secretary of tourism
challenged us with some very forward thinking
ideas, initiatives, needs and priorities, and I'm
proud to be a colleague with individuals and

leaders who have dedicated themselves to this cause, and anxious to see what comes of this once the secretary receives our recommendations.

So with that said, we're gonna close our meeting today by hearing from the Acting Deputy, Assistant Secretary for Travel and Tourism, Brian Beall. For those who haven't met Brian, he's rejoined the National Travel and Tourism office recently, he's no stranger to TTAB, and I'm sure he'll be able to give us some insights as to what the next steps are.

I do want to mention before we close out today, that we are looking at scheduling the next TTAB meeting, likely an in-person meeting in December. We don't have dates or locations yet; of course a lot of that will be dependent upon the secretary's schedule, but as soon as we have details on the next meeting, we'll be in touch.

And now we'll go ahead and turn it over to the Acting Deputy, Assistant Secretary for Travel and Tourism, Brian Beall.

Mr. Deputy Assistant Secretary,

welcome.

MR. BEALL: Thank you so much, Brad. Thank you for stepping in to chair the meeting today. And thank you to all of you for participating in what has been a really great meeting, a great discussion on your incredible five letters.

On behalf of Secretary Raimondo and Assistant Secretary Grant Harris, I'd like to express our sincere appreciation to all of our board members for the work on these letters over the past two months. We know many of you worked on several sub-committees and most of the meetings took place over the summer, which as we all know is not an easy time given our busy -your very busy schedules. And these letters are extremely thoughtful and thorough and you clearly dedicated a lot of time and effort to them, and we are so appreciative.

Now that the letters are approved by the board, we will move them to Secretary

Raimondo as Brad said, and the National Travel

and Tourism Office will be reviewing your recommendations and engaging our colleagues and agencies through the Tourism Policy Council as necessary. And considering how these recommendations feed into the objectives of the National Travel and Tourism strategy and inform our work in Year 2 of the strategy.

And as Brad noted, as the next step our goal is to have in-person meeting in December here in Washington D.C. and we hope to get that date confirmed and shared with you in the next few weeks. Jen will be in touch soon with more information. And again, thank you so much for all this incredible work, and we look forward to continuing our great work together.

And Brad, I'll turn it back to you.

VICE CHAIR DEAN: Thank you, Brian and also Jen. On behalf of the U.S. Travel and Tourism Advisory Board, we thank you for the great work that you do and helping shuffling this process along.

That concludes our meeting. Again,

thank you to everyone for your work and your participation today and we'll be in touch soon about the next meeting of the Travel and Tourism Advisory Board. The meeting is now adjourned. (Whereupon, the above-entitled matter went off the record at 1:57 p.m.)

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In the matter of: Travel and Tourism Advisory Board

Before: US DOC

Date: 09-13-23

Place: teleconference

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Court Reporter

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